

# **ONLINE PETITION FILING TUTORIAL**

Palm Beach County Value Adjustment Board

## **GETTING STARTED**

Log on to ..... and click on "File a New Petition:



Read the "Welcome to Axia Petition Wizard." This will give you a brief overview of how the online petition filing process works and will provide you with helpful tips that will aide you in filing your petition. Once you have finished reading this information click on **"I AGREE AND WISH TO CONTINUE."** 



## It's now time to file your petition.

## Step 1.

This section requires the property owner's name and property information.

- Property owner's name enter last followed by first name. You will notice that as you enter the name, options start to appear. Move your cursor over the applicable name and 'click' to select. Remember This field is for the name of the property owner only.
- After you have selected the correct name, the rest of the information should auto populate for you.
- Review the information for accuracy.

Note: you may also choose to enter the parcel ID or tangible personal property (TPP) account number. You will also notice that as you enter the numbers, a selection of property owners' names will start to auto populate, this gives you the option to hover and select the correct property owner's name.

	Type the Owner's Name below to perform a lookup:	
Owner's Name:*	DOE JOHN	
	Please check the Owner's Name that is auto-populated from the above.	Property Appraiser's records. If the name is not correct, you can manually change it in the text box
	Type the Parcel Number for this property below to per	form a lookup:
Darcel Number *	000000000000000000000000000000000000000	
	What's this? This is how the property is identified this.	I by the Property Appraiser and can be searched at their website to find
Property Address:*	1234 EXAMPLE ST	
Property City:*	BELLE GLADE	
Property State:*	FL	
Property Zip:"	33430	
	Choose the type of property:	
Property Type: *	Res. 1-4 units 🗸	

Select what type of petition you would like to file.

Tip: A single homeowner - select Res. 1-4 units. If this does not apply to you, then review the dropdown and select the appropriate property type.

Note: If the property owner's name does not appear and all the information entered is correct. Please contact the Property Appraiser's office at 561-355-3230.

#### Step 2.

This section specifically pertains to petitioner's information that will be used to send notices and decision forms to the applicable party.

Note: As a representative or agent filer, this is where your name, mailing address, telephone number and email address would be required. (Review for correct spelling and accuracy of the email address)

Contact preference – this is important as we will send your notices to your preference. If you select email, kindly save <u>VAB@mypalmbeachclerk.com</u> to your contacts to avoid emails going to your Spam folder.

Petitioner Type: *	TaxPayer V Agent code:	
	Prof license #:	
Petitioner's Name: *	DOE JOHN	
Mailing Address 1:*	1234 EXAMPLE ST	
Mailing Address 2		
Mailing City:*	BELLE GLADE	
Mailing State:*	FL.	
Mailing Zip/Postal Code:*	33430-0943	
Country:	United States	
Phone:*	561-123-4567	
Phone 2:		
Faox:		
E-Mail(s):*	YOUR EMAIL ADDRESS HERE	
Confirm E-Mail(s):*	CONFIRM YOUR EMAIL ADDRESS	
Contact	If possible, I prefer to receive information by: Select US mail Select one	
	e-mail fax	

## Step 3.

Select the applicable **Appeal Type.** 

Note: Selecting multiple boxes will result in multiple petitions and may increase the total filing fee.

• Select at least one option that is applicable to your appeal.

Note: The Decrease or Increase box should be selected if you are seeking to decrease or increase your market value.

I wish to appeal my:       Real Property Value       Decrease       Increase         I wish to appeal my:       Denial file       Remove file         I wish to appeal file       Refund for Catastrophic Tax Refund using form DR465 or DR5001.       Choose File       No file chosen         Upload file       Remove file       Refund for Catastrophic Tax Refund using form DR465 or DR5001.       Choose File       No file chosen         Upload file       Remove file       Upload file       Remove file       Upload file       Remove file		(Check all that apply - a separate DR-486 will be generated for each selection)
	I wish to appeal my:	Real Property Value       Decrease       Increase         Property was NOT substantially complete on January 1       Denial of classification         Parent/grandparent reduction       Denial of exemption. Select Type: Select         Denial for late filing of exemption or classification. Include the date stamped copy of application provided by Property Appraiser's Office (PAO).         Choose File       No file chosen         Upload file       Remove file         Tangible personal property value. (You must have timely filed a return required by s.193.052. (s.194.034, F.S.))         Qualifying improvement (s. 193.1555(5), F.S.) or change of ownership or control (s. 193.1553(3), 193.1554(5), or 193.1555(5), F.S.)         Refund for Catastrophic Tax Refund using form DR465 or DR5001.         Choose File       No file chosen         Upload file       Remove file         Upload file       Remove file

 Denial of late filing of exemption or classification – upload a copy of your application (pdf format only) from the Property Appraiser's Office with their date stamp.

Danial for late filing of exemption or classification. Include the date stamped conv of application provided by Dreporty Approject's
Office (PAO).
Choose File No file chosen
Upload file Remove file

Portability – If you sold your home and are filing for portability, move to the next section for the Portability selection. Note: you must select the box 'I want to file a Portability Petition.'

Image: Check all that apply - a separate DR-486PORT will be generated for each selection)         Image: I	🗌 I want to file a Po	rtability Petition:	
Portability:       I was denied the transfer of the assessment difference from my previous homestead to my new homestead. I want to appeal that denial.         I want to appeal the assessment difference amount calculated by the property appraiser for transfer to my new homestead. I believe the homestead assessment difference that should be transferred is \$         I did not file the assessment difference transfer on time.         My petition appeals the actions of the property appraiser in the previous county Yes •         Previous Property Parcel ID: *         Previous Property Address: *         Previous Property County: *		(Check all that ap	ply - a separate DR-486PORT will be generated for each selection)
Previous Property Address: * Previous Property County: *	Portability:	<ul> <li>I was denied denial.</li> <li>I want to app the homestead a</li> <li>I did not file</li> <li>My petition appeared</li> </ul>	I the transfer of the assessment difference from my previous homestead to my new homestead. I want to appeal that beal the assessment difference amount calculated by the property appraiser for transfer to my new homestead. I believe ssessment difference that should be transferred is \$
Previous Property County: *		Previous Propert	y Parcel ID: *
		Previous Propert	y Aurress. y County: *

## Step 4.

Part 3. – To be filled out by Property owner only. If the ownership is registered as a business, please Do Not enter the Business name as the Tax Payer Name. **The Tax Payer name** should only be a person's name **not** a business or LLC.

Complete PART 3 if you are representing yourself or if you are authorizing a representative in PART 5 to represent you without attaching a completed power of attorney authorization for representation to this form.         Written authorization from the taxpayer is required for access to confidential information from the property appraiser or tax collector.         Taxpayer:       I authorize the person I appointed in PART 5 to have access to any confidential information related to this petition.         Under penalties of perjury, I declare that I am the owner of the property described in this petition and I have read this petition and that the facts stated in it are true. (Do not check this box if you do not intend to also complete PART 5.)         Tax Payer Name:		PART 3 of DR486 and DR486Port. Taxpayer Signature
Tax Payer Name:	Taxpayer:	Complete PART 3 if you are representing yourself or if you are authorizing a representative in PART 5 to represent you without attaching a completed power of attorney authorization for representation to this form. Written authorization from the taxpayer is required for access to confidential information from the property appraiser or tax collector.
		Tax Payer Name:

Part 4. - To be completed if any of the below applies to you and your connection to the property owner. Upload the Legal document representing the Professional's authorized signature.

- employee of the property owner
- Florida licensed real estate appraiser or broker with a professional license number.
- Florida Bar licensed Attorney with valid Bar number.
- Florida certified public accountant with valid license number.

Complete PART 4 if you are the taxpayer's or an affiliated entity's employee or you are one of the following licensed representatives.         I am (check any box that applies):         An employee of         A no employee of         A Florida Bar licensed attorney (Florida Bar Number         A Florida real estate appraiser licensed under Chapter 475, Florida Statutes (license number         A Florida real estate appraiser licensed under Chapter 475, Florida Statutes (license number         A Florida real estate broker licensed under Chapter 473, Florida Statutes (license number         N         A Florida creal estate broker licensed under Chapter 473, Florida Statutes (license number         N         A Florida creal estate opraiser licensed under Chapter 473, Florida Statutes (license number         N         A Florida creal estate broker licensed under Chapter 473, Florida Statutes (license number         N         A Florida creal estate opraiser or tax collector.         I understand that written authorization from the taxpayer is required for access to confidential information from the property appraiser or tax collector.         Professional:         Professional         Understand that i have read this petition and of becoming an agent for service of process under s.194.911(3)(h).         Florida Statutes, and that I have read this petition and the facts stated in it are true.         Professional Name:		PART 4 of DR486 and DR486Port. Employee, Attorney, or Licensed Professional Signature.
I am (check any box that applies):       I am (check any box that applies):       I tam (check any box that applies):         I An employee of       Itam (check any box that applies):       Itam (check any box that applies):         I An employee of       Itam (check any box that applies):       Itam (check any box that applies):         I An employee of       Itam (check any box that applies):       Itam (check any box that applies):         I A Florida Bar licensed attorney (Florida Bar Number       Itam (check any box that applies):       Itam (check any box that applies):         I A Florida real estate appraiser licensed under Chapter 475, Florida Statutes (license number       Itam (check any box that applies):         I A Florida certified public accountant licensed under Chapter 473, Florida Statutes (license number       Itam (check any that written authorization from the taxpayer is required for access to confidential information from the property appraiser or tax collector.         I under penalities of perjury. I certify that I have authorization to file this petition on the taxpayer's behalf, and I declare that I am the owner's authorized agent for purposes of filing this petition and of becoming an agent for service of process under s.194.911(3)(h).         Florida Statutes, and that I have read this petition and the facts stated in it are true.       Professional Name:         Select one PDF file to upload as the legal document representing the Professional's authorized signature:       Itam the chosen		Complete PART 4 if you are the taxpayer's or an affiliated entity's employee or you are one of the following licensed representatives.
Upload file Remove	Professional:	I am (check any box that applies):

Part 5. – To be completed by an Unlicensed representative. Pursuant to Section 194.011, Florida Statutes, please upload a valid written Letter of Authorization or Power of Attorney from the property owner, with the property owners telephone contact.

This field is for you to select the time you think you would need to present your case at the hearing. Click on the dropdown arrow and make your selection. Note: Hearings are typically scheduled for 30 minutes.

Note: All hearings are held telephonically, our VAB Clerk will call the petitioner using the telephone number provided. If you wish to attend in person, please notify the VAB 1-2 days in advance at <u>VAB@mypalmbeachclerk.com</u>. List your petition number and that you intend to be at the hearing in person.

Toro Needed *	How much time do you think you need to present your case to the Board?	
Time Needed:"	Select 🗸	
	Select 0 mins 5 mins 15 mins 30 mins 1 hour 2 hours 3 hours	

#### Not Available Dates.

This field allows you to let the VAB know any date(s) you will **NOT** be available for your hearing(s). The VAB will do its best to make this accommodation and will contact you should any conflict arise in doing so. Hearings start in October.

		•								A	pril 2	023 -	June	2023	3								₽	•
				Ар	ril				_		_	Ma	ау						_	Ju	ne			
		S	М	т	w	т	F	S		S	м	т	W	т	F	S		S	М	т	W	т	F	s
	13	26	27	28	29	30	31	1	18	30	1	2	3	4	5	6	22	28	29	30	31	1	2	3
Not Available:	14	2	3	4	5	6	7	8	19	7	8	9	10	11	12	13	23	4	5	6	7	8	9	10
	15	9	10	11	12	13	14	15	20	14	15	16	17	18	19	20	24	11	12	13	14	15	16	17
	16	16	17	18	19	20	21	22	21	21	22	23	24	25	26	27	25	18	19	20	21	22	23	24
	17	23	24	25	26	27	28	29	22	28	29	30	31	1	2	3	26	25	26	27	28	29	30	1
	18	30	1	2	3	4	5	6	23	4	5	6	7	8	9	10	27	2	3	4	5	6	7	8

## Will Not Attend Hearing.

This box should be checked ONLY if you do **NOT** plan on being at your hearing, either telephonically or in person, but want the Special Magistrate to consider your evidence in your absence. (In other words, your hearing will be conducted without your participation, but your evidence will be considered.



Step 6.

## Electronic signature and perjury of statement.

The perjury of statement box must be checked.

The Petitioner's name - The name of the person filing the petition.

Signed Date - the current date.

Submit - Review all the information you entered and once you are satisfied with its accuracy, click Submit.

Perjury Statement:*	By Checking the box below, I hereby agree to the above statements:
Petitioner's Name: *	Enter your name below.
Signed Date:	4/24/2023 (e.g. mm/dd/yyyy)
Submit	

#### Step 7.

After clicking the Submit button, the payment screen will appear.

Note: If you need to leave this page and submit your payment at a later date or time, you would need to write down the transaction number and password. This is needed to access and complete the filing of your petition.

Your Petition	s			
If you need to leave Transaction #: 10 Password: 2MI80	this page before finishing, you 58 EOWT	can go to the home page and log in with the follo	wing information to come back here:	
	Parcel Number	Petition Form	Petitioner Name	Total Fees (\$)
edit edit	00424533090000960	DR-486: Real Property Value	KADET RICHARD J	\$15.00
			Total Fees Due (\$)	\$15.00

## Note important information below.

Important Payment Information:	
Please remember that your petition is <u>NOT CONSIDERED FILED</u> until the appropriate filing fee has been received by the VAB. <b>Make checks payable to <u>Board of County Commissioners</u>. The <u>mailing address</u> is 301 N. Olive Avenue, Rm. 203, West Palm Beach, FL 33401.</b>	
The <u>non-refundable</u> petition filing fee is \$15. The filing fee is per property and not per petition; however, you must submit a separate petition for each exemption requested. For example, if you are filing a petition for Homestead Exemption and Widow Exemption, you would need to submit 2 separate petitions.	

Below is your option for payment.



The two options below will also appear on this screen. It gives the option to remove or add parcels, before submitting payment.



#### Do You Want To Remove a Petition From This List?

This option is for a petitioner who has filed a petition in error and would like to remove it from their list of pending petitions.

#### Do You Want To Add Another Petition?

This option is for a petitioner who wishes to file more than one petition and would like to add another petition to the list of pending petitions. For example, if you are filing a petition for more than one parcel or for more than one appeal reason, you may file the additional petition(s) here.

You will receive a confirmation email shortly after completing your online petition with your Transaction Number and Password.

## You are finished! Congratulations!

If you have any questions, concerns, or have experienced any challenges while filing your petition online, please feel free to contact the VAB Clerk at <u>VAB@mypalmclerk.com</u> or (561) 355-6289.

#### What's Next

Now that you have filed your petition, expect a Notice of Hearing (via the preferred method of notification you selected) providing you with your petition hearing date and time. On this notice, you will also see the deadline date and time that you must upload your evidence. (see Evidence, how to guide on the VAB Website for assistance with uploading your evidence.)

If, at any time, you would like to track the status of your petition, you may log on to Axia Web Portal, enter your Transaction Number and Password under "Check Petition Status," and then click on "Log In." You will then view many items including your petition, hearing date(s), the Special Magistrate's recommendation, and final decision letters.

CHECK PETIT	ION STATUS	
Transaction #:	Password:	Log In
F	orgot your password?	