

# Employee Handbook



The Clerk's office reserves the right to update, modify, or make exceptions to all Administrative Policies and Employee Handbook sections at any time with Clerk of the Circuit Court & Comptroller approval.

# 1-01 A Welcome message from the Clerk of Circuit Court & Comptroller

#### Welcome to the Clerk of the Circuit Court & Comptroller's office!

Our employees have a reputation for excellence in serving the citizens of Palm Beach County. We are expected to uphold the highest standards of integrity as guardians of the public trust. As such, you will find that the Clerk of the Circuit Court & Comptroller's office is a results-oriented culture based upon trust and mutual respect for your fellow employees and the public we serve. We should all feel fortunate to work with a team of such dedicated and talented professionals.

Our Guiding Principles are Honor, Respect, and Devotion to Duty. We accomplish this by consistently demonstrating:

Honor
We work with integrity
Respect
We Value our customers and coworkers
Devotion to Duty
We are committed to serving our community

Our focus on ethical conduct is essential as we carry out our mission to protect, preserve and maintain public records and public funds with integrity and accountability. It is critical that we avoid even the appearance of impropriety or wrongdoing. This handbook provides guidance in these areas.

Your leadership team has an open-door policy. If you have any questions, feel free to contact your supervisor, manager, director or chief officer at any time. We are here to help and support you.

Employees of the Clerk of the Circuit Court & Comptroller' office are committed to maintaining high professional standards and to operating in a fair and efficient manner. We believe our Guiding principles will help us achieve this goal.

#### Honor

We work with integrity and honesty.

#### Respect

We value our customers and coworkers.

#### **Devotion to Duty**

We are committed to serving our community.

1/13/2014 Rev. 10/26/2021 The Clerk of the Circuit Court & Comptroller is an "at will" employer. Employment at will with the Clerk of the Circuit Court & Comptroller's office means that you may be terminated with or without cause at any time deemed necessary or desirable by the Clerk's office. Likewise, you may resign at any time. There is no express or implied contract for employment between you and the Clerk's office.

The Clerk of the Circuit Court & Comptroller's office promotes a teamwork atmosphere where employees can speak openly and honestly with members of the management staff. You are encouraged to approach your immediate supervisor or manager with any issue, suggestion, or question you may have. If at any time you are not satisfied with the response you receive from your supervisor or manager, or if you prefer to talk to someone else, you should feel free to contact the Human Resources department. The Clerk's office and the rest of the management team want you to succeed and are glad to help when needed.

# 2-01 Equal Employment Opportunity

The Clerk of the Circuit Court & Comptroller's office provides equal employment opportunities (EEO) to all employees and applicants for employment without regard to race, color, religion, gender/sex, age, national origin, disability, veteran status, sexual orientation, gender identity or expression, pregnancy, marital status, military status, genetic information or any other legally protected status. This philosophy applies to all terms and conditions of employment, including but not limited to hiring, placement, promotion, termination, layoff, recall, transfer, leave of absence, compensation and training.

## 2-02 Anti-Harassment Policy

The Clerk's office strives to maintain an environment free from discrimination and harassment, where employees treat each other with respect, dignity and courtesy. The Clerk's office prohibits discrimination and harassment based on race, color, religion, age, gender/sex, sexual orientation, gender identity or expression, pregnancy, national origin, disability, genetic information, veteran status, marital status, military status, or any other legally protected status. We encourage you to report all perceived incidents of discrimination and harassment immediately. Please see Administrative Policy 98-2 Anti-Harassment and Complaint Procedure located on ClerkNet for more information.

# 2-03 Americans with Disabilities Act (ADA), the ADA Amendments Act (ADAAA) and the Pregnant Workers Fairness Act (PWFA)

The Americans with Disabilities Act (ADA), the Americans with Disabilities Amendments Act (ADAAA) and the Pregnant Workers Fairness Act (PWFA) are federal laws that prohibit employers with 15 or more employees from discriminating against applicants and individuals with disabilities. The laws also, when needed, provide reasonable accommodations to applicants and employees who are qualified for a job, with or without reasonable accommodations, so that they may perform the essential job duties of the position.

It is the policy of the Clerk's office to comply with all federal and state laws concerning the employment of persons with disabilities and to act in accordance with regulations and guidance issued by the Equal Employment Opportunity Commission (EEOC). Furthermore, it is our policy not to discriminate against qualified individuals with disabilities in regard to application procedures, hiring, advancement, discharge, compensation, training or other terms, conditions and privileges of employment.

The Clerk's office will reasonably accommodate qualified individuals with a disability so that the essential functions of the job may be performed, unless doing so causes a direct threat to these individuals or others in the workplace and the threat cannot be eliminated by reasonable accommodation and/or if the accommodation creates an undue hardship to the Clerk's office. Contact the Human Resources department with any questions or requests for accommodation.

The Clerk of the Circuit Court & Comptroller's office has numerous job classifications throughout the organization. Each of these job classifications falls within one of approximately 40 pay grades. Each pay grade has a salary minimum, midpoint and maximum. Please refer to the Job Classification/Grade Order List, available on ClerkNet.

In order to determine benefits and overtime eligibility, and to ensure compliance with federal and state regulations such as the Fair Labor Standards Act (FLSA), all employees are classified as one of the following:

- Exempt: These positions are not required to be paid overtime. Exempt employees' job duties, responsibilities and salaries place them in executive, administrative, professional, or information technology classifications, as defined by the FLSA. Exempt employees are expected to work the hours necessary for the successful completion of work obligations and are paid on a salaried basis.
- **Non-exempt**: These positions are not within one of the above-mentioned exemptions and are subject to the minimum wage and overtime provisions of the FLSA.

#### Employees are further classified as:

- Introductory: New employees in introductory status, for up to the first 180 days of employment, are not eligible for some benefits. Please refer to Section 3-03: Introductory Period.
- Full-time: Employees who are scheduled to work 40 hours per week.
- Part-time eligible for benefits: Employees who are scheduled to work at least 30 hours per week, but less than 40 hours per week.
- Part-time eligible for employee-only benefits: Employees who are scheduled to work 24 to 29 hours per week.
- Part-time not eligible for benefits: Employees who are scheduled to work less than 24 hours per week.
- Variable/Seasonal/Student: Employees hired directly by the Clerk of the Circuit Court & Comptroller's office for a specific period of time or for seasonal peaks. Employees in this classification are not eligible for benefits.

The immediate filling of any vacant position is imperative to ensure that our customers are well served. Therefore, it is our practice to simultaneously recruit both within and outside the organization through various sources, such as recruitment fairs, website advertising and employee referrals. However, it is the philosophy of the Clerk of the Circuit Court & Comptroller's office to promote from within, and we have a history of doing so.

Each position has certain minimum requirements for knowledge, skills and abilities that an applicant must possess in order to be considered for employment. Open positions are posted on <a href="ClerkNet">ClerkNet</a> as well as on our external website, <a href="www.mypalmbeachclerk.com">www.mypalmbeachclerk.com</a>. To apply for a posted position, you must submit an online application, along with an updated resume. New hires must complete at least one year of service and be in good standing prior to submitting an application for another open position. Employees who transfer to a new position and/or department must also complete one year in their new role. Management may seek approval from Chief Officer to waive this requirement. Employees who participate in certain pay progression plans may be subject to additional service requirements. Please refer to <a href="ClerkNet">ClerkNet</a> for further details on pay progression plan requirements, application instructions and eligibility standards.

The Clerk of the Circuit Court & Comptroller's office provides equal employment opportunities (EEO) to all employees and applicants for employment without regard to race, color, religion, gender/sex, age, national origin, disability, veteran status, sexual orientation, gender identity or expression, pregnancy, marital status, military status, genetic information, or any other legally protected status.

The Human Resources department conducts all initial screenings of job applications to ensure all minimum qualifications are met. The hiring managers of the various departments are responsible for interviewing and hiring determinations.

Offers of employment are contingent upon the successful completion of reference checks and a thorough criminal background check in accordance with state law.

Applicants of the Clerk of the Circuit Court & Comptroller's office will be required to submit fingerprints which will be used to check the criminal history records of the Florida Department of Law Enforcement (FDLE) and the Federal Bureau of Investigation (FBI). In addition, prior to submitting fingerprints applicants will be required to sign an Applicant Notification and Acknowledgment form which addresses the retention of fingerprints, privacy policy, and the right to challenge incorrect criminal history record.

If you are hired into, transferred or promoted into a mandatory testing position, you must complete a physical examination, along with a drug screen and criminal background check, prior to starting in such a position. Mandatory testing positions have been designated as those positions within the Clerk's office in which employees regularly drive Clerk vehicles, evidence clerks, and criminal courtroom clerks, and coordinators, supervisors, and managers who oversee criminal courtroom clerks. If you are hired into, transferred or promoted into a position that requires driving, your driving record must be in compliance with the conditions set forth in Administrative Policy 12-01 Approved Drivers.

An applicant may not be selected for various reasons, such as: failure to meet job qualifications; unsatisfactory prior employment; falsification of information on the application; qualifications less than another applicant; reference or criminal background information that would give an appearance of impropriety in Clerk's office employment; or a confirmed positive drug test result. A refusal to submit to a test or a positive confirmed test may be basis for disqualification of further employment consideration and/or termination.

The Clerk's office reserves the right to fill positions without being posted or advertised.

As a new employee, it takes time to acclimate to your new role and responsibilities at the Clerk's office. The introductory period provides supervisors with an opportunity to train you on your job duties and responsibilities, as well as policies, procedures, special equipment, and computer programs, as applicable. This time period also allows you to demonstrate your ability to learn and perform the job functions, ask any questions about your work, and practice the skills required for your job assignment.

In order to successfully complete your introductory period your management team must complete and share an *Introductory Performance Review*. At no point should it be implied that you have successfully completed your introductory period unless otherwise formally communicated by your management team.

#### **New Hire Introductory Period**:

A New Hire Introductory Period is required for all Clerk positions and is up to six months of employment, unless waived by the Chief Officer upon completion of three months; in addition, a 90-day performance check in is required. An introductory performance review extension may be warranted and approved by management, as needed.

During this introductory period, all aspects of your performance are closely monitored, including your interpersonal skills, reliability, attendance, policy compliance and other appropriate factors, to assure that you are learning and demonstrating the skills required for the position and are a good fit for the organization by aligning with Guiding Principles. If your performance is rated as unsatisfactory at any time during your introductory period, you may be separated from employment.

#### **Internal Introductory Period:**

If you are promoted, demoted, reclassified, or transferred into another Clerk position, you will be subject to an internal introductory period of a minimum of 90 days and typically a maximum of 180 days, depending on your position and the performance of your required responsibilities and duties. If you, your supervisor and/or your manager are not satisfied with your performance within your internal introductory period, you may be able to return to your prior position, if it is available, or eligible to apply for a current vacancy.

As an employee of the Clerk's office your work performance is evaluated on a continuous basis. To ensure that you perform your job to the best of your abilities, it is important that good performance is recognized and that you receive appropriate directions for improvement when necessary. Consistent with this goal, your performance will be evaluated by your supervisor on an ongoing basis and it is assumed that you are "meeting performance expectations" unless otherwise notified of current or recent performance deficiencies that require improvement and/or placed on a more formal coaching plan.

We strongly encourage you to discuss job performance and goals at any time with your supervisor. These discussions provide supervisors and employees the opportunity to coach, set goals, discuss job performance, identify developmental needs or personal career goals, and recognize strengths.

Since your performance is continually being evaluated based on our established organizational competencies, should funding be available, and if a monetary award is provided, it will be based on your performance as a result of ongoing evaluation of your ability to meet the criteria of established competencies. To be eligible, you 1) cannot be on a Coaching Plan on the day of disbursement, or 2) must have successfully completed your new hire Introductory Period with the organization (up to 180 days), have received an introductory performance rating, and you must be actively employed on the day of disbursement.

Employees who are out on continuous Leave of Absence (LOA) or new hire Introductory Status on the date of disbursement, will receive any pay adjustments or awards upon return to work or when removed from Introductory status.

Any new hire employee who will be receiving a rating of "not consistently meeting expectations" in any competency or issued an <u>Introductory Period Extension</u> must be sent to Human Resources prior to sharing the review with the employee (in PeopleSoft or in a face-to-face meeting).

Please visit the ePerformance page on <u>ClerkNet</u> for specific guidelines governing the ePerformance process.

# 3-05 Employee Identification Badge and Security

As a Clerk of the Circuit Court & Comptroller employee, you will be issued an identification (ID) badge that includes your name and picture. You are required to wear your ID badge in a readily noticeable location when entering Clerk's office buildings and while working. While not working, you are encouraged to remove your ID badge. Your badge should be kept in your possession, even during non-business hours, and you should never use your badge for non-work related purposes.

Your ID badge may also serve as a security access card, which will allow you access to designated areas. If you transfer to another department, such access may be modified depending on the access requirements of your new department and position. If you lose possession of your ID badge for any reason, you must immediately notify your supervisor, and replacement charges will apply. There is no charge to you for a replacement badge if it is broken while you are performing your duties. Upon termination or resignation from employment with the Clerk's office, your ID badge must be returned to the Human Resources department.

Because of the nature of our work, Clerk's office employees are subject to additional security measures, such as metal detectors and K-9 units. These measures are used to provide a safe and secure work environment and apply to both employees and customers. Additionally, department access is secured through keypad security devices. The keypad code will be issued to you by your supervisor and is not to be shared or disclosed to others without permission.

Should there be an employment action or status change, such as promotion, transfer, reclassification, etc. during your employment at the Clerk's office, we reserve the right to conduct a background check prior to the effective date of the change. In addition, the Clerk's office reserves the right to require current employees to submit to a background check and Live Scan fingerprinting if they have not previously done so with our office, which will result in notification to our Facilities & Security department of any employee arrests when they occur.

Further, the Clerk's office cannot assume liability for your personal property or money. You are responsible for the security and safekeeping of your personal items. Please report any missing items immediately.

Your personnel records will be kept current in the Human Resources department. Your personnel file and its contents are considered a public document and therefore open to the public for inspection. However, confidential and exempt information, such as your Social Security number, will not be disclosed in accordance with Florida law. Further, section 119.07, F.S., provides certain public officers and employees an exemption from public disclosure of home addresses, telephone numbers and picture identification. Please refer to <u>ClerkNet</u> for more details.

Documents such as resumes, applications, reference checks, job descriptions, performance reviews, written warnings and commendations will be kept in your file. Generally, personnel files contain original documents of your employment actions, and in most cases, you will receive an employee copy. Your personnel records are available for you to view during normal business hours. While criminal background checks are performed for each employee, the results provided by the Florida Department of Law Enforcement (FDLE) are not included in the records maintained by Human Resources. A request for a copy of your criminal background check must be requested through FDLE. Please contact the Human Resources department to schedule an appointment to view your file. You may request copies during your appointment time.

Your personnel records must contain accurate and current information in PeopleSoft. As such, you are required to review and ensure the accuracy of and complete any updates to the following information through PeopleSoft Self Service:

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- Address:
- Telephone number(s):
- Emergency contact and telephone number(s)

Updates to the information below must be initiated through a request in PeopleSoft Self Service\*:

- Marital status;
- Number of dependents;
- Beneficiary for insurance and retirement

\*Your request may be routed to human resources to obtain supporting documentation.

Name changes, education updates and other additional information must be requested directly through human resources.

In order to officially change your name in our records, you must supply the Human Resources department with a copy of your new Social Security card and supporting documentation reflecting your legal name change, if applicable. You must also complete a new <u>W-4</u> in Employee Self Service.

Please note that PeopleSoft may have interfaces with certain carriers/providers (FRS, Cigna, FSA etc.). Any changes made in PeopleSoft (address, phone number, email address, etc.), may be reported electronically to the carriers/providers. It is important that you keep your information up to date.

# 3-07 References and Employment Verifications

From time to time, you may need the Clerk of the Circuit Court & Comptroller's office to verify your employment for loans or to prospective employers, and we are happy to do so as a courtesy. Employees are not authorized to provide professional references on behalf of the Clerk of the Circuit Court & Comptroller's office. All employment references and verification requests must be directed to the Human Resources department, either by phone (561-355-4172) or fax (561-355-3815) or email to <a href="https://discourted-HRIS@mypalmbeachclerk.com">HRIS@mypalmbeachclerk.com</a>. Employment verifications typically include the release of your dates of employment, job title and your rate of pay. The Clerk's office will not be liable for information provided.

1/13/2014 Rev. 3/13/2014,11/22/2019 The Clerk of the Circuit Court & Comptroller's office maintains that all of its employees are employed "at will," which means that you may be separated with or without cause at any time deemed necessary or desirable by the Clerk's office. Likewise, you may resign at any time. There is no express or implied contract for employment between you and the Clerk's office. Employees who are involuntarily separated are generally not eligible for rehire.

Reasons for separation without prior notice or warning may include, but shall not be limited to, the following:

- failure to report to work for three consecutive days without authorization;
- loafing, sleeping or willful unproductive use of time;
- horseplay, fighting or violence or interfering with the work of other employees;
- · gambling on Clerk premises or while on duty;
- using threats or profane or abusive language in dealing with customers, co-workers, supervisors, or others, or provoke or abuse others in any way;
- · soliciting or accepting gifts;
- working or reporting to work under the influence of alcohol or non-prescribed substances;
- using, possessing, soliciting, selling or disbursing alcohol or non-prescription controlled substances during work hours;
- · omitting information or submitting inaccurate or untruthful information or falsifying records;
- creating an intimidating, hostile, offensive or inappropriate work environment;
- for violation of any Clerk policy where termination, even for a first offense, includes a reason for separation;
- refusal to cooperate in an investigation as a complainant, respondent, or witness/potential witness;
- stealing Clerk property or property of others;
- possession, use, or threatened use of weapons or firearms;
- unauthorized usage of DHSMV's DAVID system;
- failure to report any injury or accident immediately;
- refusal to perform assigned work or to follow reasonable directives or exhibiting defiance, contempt, or antagonism to supervision;
- participating in or initiating concerted activities such as a work slow-down, non-performance of work, mass call-in alleging sickness, or work stoppage;
- demonstrating unethical conduct as defined in Florida Statutes "Code of Ethics for Public Officers and Employees" (full text online at <a href="https://www.leg.state.fl.us">www.leg.state.fl.us</a>, Chapter 112, Part III);
- failure to report an arrest, charge and/or notice to appear on the next business day, regardless
  of leave status;
- entering a guilty plea, being found guilty of or entering a plea of nolo contendere to any crime related to employment, or which implies a likelihood of potential harm to citizens or property.

This list is not intended to be all-inclusive. The Clerk's office reserves the right to dismiss an employee without notice on other grounds.

Separation of employment is part of the personnel activity within any organization, and many of the reasons for separation are routine. Separation of employment may be designated as voluntary or involuntary.

#### **Voluntary Separation**

In order to resign your employment with the Clerk of the Circuit Court & Comptroller's office in good standing, you must notify your supervisor as soon as possible, but no less than two (2) weeks prior to your last workday. It is recommended that employees in a leadership role or employees planning to retire, provide more than two (2) weeks' notice if possible. A written notice should include the effective date of your resignation (e.g., last day of work), your reason for leaving, signature and other pertinent data. Failure to submit proper notification or failure to provide a two (2) week notice may affect your eligibility for rehire. The Clerk of the Circuit Court & Comptroller's office reserves the right to accept your resignation as irrevocable, should you choose to withdraw your resignation; the Clerk's office has no legal obligation to accept your withdrawal.

In some situations, the Clerk's office may waive the two (2) week notice period and accept a resignation effective immediately or at some time prior to the end of the resignation period, either with or without pay.

You must work during the final two weeks of your resignation period unless your Chief Officer or designee waives this requirement and approves the use of PTO.

In the case of FRS retirement, the separation date received by Human Resources on your FRS Retirement Application or DROP Termination Form will be accepted as your last day worked. All employees scheduled to retire must still submit a written separation notice and are subject to the same conditions described within this policy.

Should you remain away from work without an approved explanation or fail to properly notify your supervisor of an absence for three (3) working days, you will be considered to have abandoned your position and to have voluntarily resigned. If you voluntarily resign in this manner, you will not be considered eligible for rehire.

#### **Involuntary Separation**

The Clerk of the Circuit Court & Comptroller's office treats every employee fairly; however, as a matter of law, you may be separated with or without cause at any time at the discretion of the Clerk of the Circuit Court & Comptroller.

If you are involuntarily released from the Clerk's office after completion of your introductory period, you may request a meeting in writing with the Clerk of the Circuit Court & Comptroller or designee within five (5) business days after your separation by contacting the Human Resources department. The Clerk of the Circuit Court & Comptroller will review your request and determine if a meeting will be granted. If so, the meeting will include you, the Clerk of the Circuit Court & Comptroller (or designee), and an appointed Clerk's office Chief Officer. At that time, you may present any relevant facts relating to the reason for separation.

#### **Clerk Equipment**

If, for any reason, you should separate employment from the Clerk of the Circuit Court & Comptroller's office, any and all supplies, keys, equipment, electronic communication devices and accessories, including the passcode, or other Clerk's office property issued to you during your employment must be returned to your supervisor or manager on or before your last day of employment. Your ID badge must also be returned to your supervisor, who will then forward it to the Human Resources department. Should these items not be in your possession at the time of separation, you must contact Human Resources to schedule a date/time to return all Clerk's office property. The Clerk's office considers refusal to return Clerk property as theft. If the items are not returned by the specified time period, the Clerk's office will contact local law enforcement.

#### **Personal Property**

Your personal property must also be removed at the time of separation. If circumstances do not allow for removal at the time of separation, items that fit into two banker boxes or less will be mailed to your last home address on file. If your items exceed or do not fit into two banker boxes, you will be advised of pick-up procedures by letter. Human Resources will coordinate with you a pre-arranged appointment, typically every other Wednesday, to retrieve your belongings. If your personal property is not picked up within the specified time-period, your property will be disposed. The Clerk's office is not responsible for any disposed, broken, or missing items therefore no financial compensation will be issued.

Please note that perishable and all other food related items cannot be stored and thus will not be returned. You are encouraged to minimize the number of personal items in your workspace.

Exit interviews are a routine part of the termination process. The Human Resources department will schedule a personal exit interview with you upon notice of your resignation, as applicable. At this time, you may discuss your job, department, or the Clerk's office in general. Comments made during exit interviews allow the Clerk's office to obtain insight into your experience as an employee, and often these comments can help the Clerk's office in its mission to become a world-class organization. You will also receive information regarding benefits and final pay during your exit interview.

If you separate employment from the Clerk of the Circuit Court & Comptroller's office for any reason, your final paycheck will be issued on the next regular pay date following the pay period in which your employment terminated. Your final paycheck will be directly deposited into the bank account on file and your final pay stub will be mailed to the home address on file. To ensure that your final paycheck is processed correctly, please coordinate all termination activities with your supervisor or manager. Please refer to Employee Handbook Section 3-10 Return of Property on ClerkNet for more information.

If you separate employment from the Clerk of the Circuit Court & Comptroller's office in good standing, you may be eligible for rehire based on a review of your entire employment history. You may be considered for rehire when, along with a recommendation from your most recent manager or supervisor, your history indicates consistently good to outstanding performance, engagement, attendance and adherence to Clerk's office values, policies and procedures.

Upon rehire, you will be subject to the applicable pre-employment screening process, including a background check and employment reference verification, as well as a drug test if you are hired into a mandatory testing position.

Regardless of the reason for or length of your separation, you will be treated as a new employee upon rehire. Therefore, you must participate in New Employee Orientation and you will be placed on introductory status. Your Paid Time Off (PTO) will begin accruing at the first year accrual rate as described in Administrative Policy 04-02 Paid Time Off Program. You will be eligible for health, dental, vision and other insurance programs on the first of the month following thirty (30) days of your rehire. You will be credited for all time worked with the Clerk's office for the purpose of the service award recognition program.

If you were enrolled and participating in health, dental, vision and/or other insurance programs during your initial employment with the Clerk's office and you continued participating via COBRA coverage while separated from the Clerk's office, you may be eligible to be reinstated for these benefits on the first of the month following your rehire date, subject to applicable premium deductions.

The Clerk of the Circuit Court & Comptroller's reserves the right to make the final employment decision regarding any rehires. Any exceptions to this section must be approved by the Clerk of the Circuit Court & Comptroller.

Variable positions are those positions that are limited in duration and are generally used to assist in the completion of a specific project, during times of peak workload, or during a leave of absence. The Clerk's office expects that variable employees will follow all policies and procedures and perform to the same standards of excellence as regular-status employees, and in turn will receive the same level of respect for their contribution. A variable employee's schedule may differ from the standard schedule set forth in Employee Handbook Section 4-06: Work Schedule and Break Periods. In addition, variable employees are paid only for time worked and are not eligible for Paid Time Off, holiday pay, other leaves of absence, or for participation in the various benefit plans offered by the Clerk's office (with the exception of statutory benefits such as Workers' Compensation). However, variable employees are eligible to take advantage of employee discounts offered through the Clerk's office, as well as events and activities that the Clerk's office sponsors.

Variable employees may be eligible to participate in the Florida Retirement System (FRS) if the assignment is scheduled for six months or longer. Please refer to Employee Handbook Section 5-09: The Florida Retirement System (FRS) on ClerkNet for more information. At the point when a variable employee meets the requirements in accordance with the Affordable Care Act and the Clerk's measurement period, they may become eligible to participate in the Clerk's medical plan.

Variable employees who would like to be considered for a regular position at the Clerk's office must submit an online application. Variable employees are eligible to interview for positions with the Clerk's office on paid time. Variable employees are also eligible to participate in interview coaching sessions on paid time if the variable employee has an interview scheduled for a regular position with the Clerk's office. Variable employees are not eligible to check physical items out of the Clerk's Learning Library. However, they are eligible to use cloud-based resources like Lynda.com. Further, variable employees who wish to participate in voluntary training courses offered by the Clerk's office must do so on their own time with manager approval. Variable employees will be paid to participate in mandatory training courses.

Variable employees do not receive performance reviews and are typically not granted exit interviews.

The information contained in this section is not intended to be exhaustive. Please contact the Human Resources department for more information.

# 3-15 Training & Development Opportunities

The Clerk of the Circuit Court & Comptroller's office supports the professional and personal development of our employees, and we are committed to providing our employees with the training necessary to carry out their jobs efficiently and professionally. We offer a variety of training opportunities, including in-person workshops as well as e-learning courses. The Clerk's office encourages our employees to take advantage of these training offerings to enhance and refine their skills and abilities, as we believe in promoting from within the organization.

Training at the Clerk's office begins with New Employee Orientation, which provides information about our organization, policies, procedures, operations, and benefits. The Training & Development page on <u>ClerkNet</u> is your one-stop shop for your training needs.

If your supervisor or manager require specific training in order for you to perform your job effectively and efficiently, time will be allotted in your work schedule to complete the training. If you are requesting training materials for your own personal development, you are required to utilize the training resources on your personal time, not during working hours.

The Clerk's office further invests in your development through our Education Time Off and Educational/Professional Certification Awards programs. For more information, contact the Training & Development team.

The salary administration program at the Clerk of the Circuit Court & Comptroller's office is designed to attract qualified applicants and retain top performing employees. Our intention is to provide equity in employee wages based on the nature of your duties, knowledge, skills, ability, experience and performance. Your rate of pay is a personal matter between you and the Clerk of the Circuit Court & Comptroller. Pay decisions are made without discrimination, do not consider non-job-related characteristics, and are based on business need, internal equity, and available budget. The minimum, midpoint, and maximum salary range for each pay grade is reviewed periodically and may be adjusted to reflect the value of the position to the organization and competition from the local labor market.

The Clerk of the Circuit Court & Comptroller's office provides equal employment opportunities (EEO) to all employees and applicants for employment without regard to race, color, religion, gender/sex, age, national origin, disability, veteran status, sexual orientation, gender identity or expression, pregnancy, marital status, military status, genetic information, or any other legally protected status.

#### **NEW HIRES:**

As a new hire, you will typically be hired at the minimum of the salary grade for the position.

#### **EMPLOYEE PROMOTIONS:**

If you are offered a promotional opportunity, your salary typically will be increased to the minimum of the salary grade for the new position, and any promotional increase will not be less than 5 percent.

#### **EMPLOYEE LATERAL TRANSFERS:**

A lateral transfer occurs when an employee transfers within the same salary grade. While there is typically no salary increase provided for a lateral transfer, a salary increase may be approved if the new job duties are more complex or require the employee to take on an expanded role or function.

#### PREMIUM PAY AND STIPENDS:

As part of the pay plan at the Clerk's office several positions are eligible to receive a stipend or premium pay. Positions eligible for a stipend or premium pay are outlined below:

- Court Operations Quality Assurance (QA) Specialists are eligible to receive 5% premium pay from date of hire into the QA Specialist position.
- Gun Club Courtroom Administrators are eligible for a \$2.00 per hour flat rate stipend from date of hire into the Gun Club Courtroom Administrator position.
- Branch non-exempt positions are eligible for a \$1.00 per hour flat rate stipend upon successful completion of the introductory period.
- Customer Services positions are eligible for a \$2.00 per hour flat rate stipend upon completion of one year of employment in the customer services department.

If an employee leaves a position that is eligible for premium pay or a stipend, the premium pay/stipend no longer applies and will be removed.

A current employee who transfers/promotes into a position that is eligible for a stipend will need to successfully complete their introductory period prior to becoming eligible for the stipend, unless the employee is already in a position that is eligible for a stipend.

\*Chief Officer approval is required for rehire employees to be stipend eligible from rehire date.

#### **PAY PROGRESSION PLAN:**

As part of a retention plan, progression pay allows either a one-time pay increase or pay increases in phases for employees who are cross-trained and/or placed in a pool for coverage in multiple departments. Each department's progression pay may be outlined differently. Employees who are working in multiple departments, with more than one manager and/or director, will be assigned a "home" department. Chief Officer, Chief Human Resources Officer and Chief Deputy Clerk approval is required. To review departments with an established pay progression plan and each department's process, please visit the salary administration program section on ClerkNet.

#### **OUT OF CLASSIFICATION:**

With Chief Officer and management approval, if you are assigned to regularly perform the duties in a different non-exempt classification, you may be eligible to receive 5% Out of Classification (AOC) pay for hours worked performing those duties. For example, a Clerk Specialist III who is assigned to a Courtroom Administrator position for a period of time due to business need may be eligible. If training is required to perform those additional duties, the employee may receive AOC pay during the training period. Employees must receive approval before being eligible for AOC pay. Any exceptions to the AOC pay must receive Chief Officer and Chief Human Resources Officer approval. Contact the Chief Human Resources Officer for specific guidelines.

#### **ADDITIONAL PAY:**

With Chief Officer and management approval, exempt employees who regularly perform a different role with expanded responsibilities may be eligible to receive Additional Pay for the period of time spent performing additional duties above and beyond their regular job classification. The amount of AOC pay will be based on the position and duties performed. The rate is a fixed amount that is paid out every pay period.

# ADDITIONAL PAY ASSIGNED TO PERFORM ADDITIONAL ADMINISTRATIVE MANAGERIAL RESPONSIBILITIES:

With Chief Officer, Chief Human Resources Officer and Chief Deputy Clerk approval, an existing manager may be assigned to assume expanded administrative responsibilities and receive Additional Pay (AOC) for the period of time spent performing additional duties above and beyond their regular job classification. The amount of AOC pay will be based on the position and duties performed. The rate paid will be converted to a fixed amount that is paid every pay period, while performing the additional responsibilities. The additional assignment pay is at the discretion of the Chief Officer and Chief Deputy and can be removed as necessary.

#### **EMPLOYEE DOWNGRADE:**

An employee moving to a lower-level position is not always related to negative reasons. Within the Clerk's office, downgrades can occur for various reasons which are outlined below:

- A voluntary downgrade, that is initiated by an employee, to move into a position in a lower salary grade, may not require a decrease in pay; however, employees cannot exceed the maximum of the positions assigned salary range.
- A management-initiated downgrade to a position in a lower salary grade due to performance issues, typically will require a decrease in pay.

When these situations occur, Human Resources evaluates the new positions duties and responsibilities and makes a recommendation on the appropriate pay decrease, if applicable, to the division's Chief Officer, Chief Human Resources Officer, and the Chief Deputy Clerk for approval.

#### **RECLASSIFICATIONS:**

If a position is reclassified from non-exempt to exempt or to a higher or lower salary grade based on competitive survey results and/or in compliance with the Fair Labor Standards Act (FLSA), the employee's salary will: 1) remain unchanged if their salary falls within the new salary grade; 2) be adjusted to the minimum of the new salary grade if their salary falls below the minimum of the salary grade; or 3) be frozen (red-circled) if their salary falls above the maximum of the new salary grade.

If business needs or job qualifications warrant a salary change outside of these conditions, a justification memorandum must be submitted and approved by the department's Chief Officer, the Chief Human Resources Officer and the Chief Deputy Clerk.

If your salary is at the maximum of your salary range, you will remain eligible for any lump-sum bonuses based on performance, which may be paid incrementally.

#### INTERNAL ALIGNMENT:

Human Resources is responsible for evaluating internal pay alignment and providing salary adjustment recommendations to the applicable Chief Officer and/or Clerk of the Circuit Court & Comptroller.

#### **INTERNAL PROCEDURE:**

For new hires and employee promotions, if business needs and/or experience and qualifications warrant a salary level:

- Above the minimum of the range, up to the midpoint, the departmental Chief Officer must review the proposed salary offer with the Chief Human Resources Officer prior to any job offer being made to ensure internal equity and consistency.
- Above the midpoint of the salary, up to the maximum, a justification memo is required to be submitted to Human Resources for review prior to obtaining the Chief Deputy Clerk's approval.

In all instances, the departmental Chief Officer must ensure adequate budget is available.

Further, while departmental Chief Officers may approve extending contingent employment offers to new hires or promotions into leadership positions (positions that supervise others), the Chief Officer is responsible for arranging for the new hire or promoted employee to meet with the Clerk and/or Chief Deputy Clerk, if applicable.

You will be paid on a bi-weekly basis, every other Friday. If the regular payday falls on a holiday, paychecks will be issued on the last regular work day before the holiday.

Each work week begins at 12:01 a.m. Saturday and ends at 12:00 a.m. the following Friday. The two-week pay period begins at 12:01 a.m. Saturday and ends fourteen (14) consecutive calendar days later at 12:00 a.m. Friday. There are 26 pay periods each calendar year.

Please refer to the Payroll Processing Paydate Calendar on ClerkNet for specific pay date information.

You may be asked to work overtime on weekends, holidays or additional hours during the regular workday to meet emergency deadlines or operational needs. You are expected to comply with such requests. Except for bona fide emergencies, all overtime work must be planned and authorized in advance by management. Management has the discretion to determine prior overtime approval by assignment in order to ensure customer service needs are met. Management may determine that overtime is necessary to complete required work or special projects, and therefore may deem overtime mandatory.

Non-exempt employees will be paid overtime compensation at one and one-half times the straight time rate for all hours physically worked in excess of forty (40) hours per work week. Management reserves the right to substitute paid overtime for compensatory time at one and one-half times the straight rate due to budgetary constraints. Each work week begins on Saturday and ends on Friday, as defined in Section 4-02: Pay Schedule of this Handbook. Overtime compensation is based on actual hours worked. Therefore, time taken for meal breaks, travel, PTO, or any other leave of absence is not considered time worked and will not be factored into overtime compensation. However, holidays except for Floating Holiday Hours (DFH), will be counted as time worked.

Exempt employees will not receive overtime compensation.

When possible, supervisors or managers may schedule flexible time off for non-exempt employees during the work week in lieu of overtime pay or compensatory time. Flexible time, when given, must be within the same work week in order to meet federal guidelines.

Overtime compensation is not paid, nor is compensatory time given, to employees who stay to work a full eight (8) hour day when other governmental offices have closed early due to an emergency.

The Clerk of the Circuit Court & Comptroller's office requires direct deposit of your paycheck. You may directly deposit your pay into up to three (3) separate accounts that contain your name. The accounts may be at different institutions, and they must accept direct deposits and participate with the national clearinghouse known as "NACHA." A first-time setup of direct deposit may take up to two (2) pay periods. You will receive a paper check during this time.

You may view your paycheck and direct deposit information using Employee Self Service. In addition, if you would like to make changes to your direct deposit account(s), you must update this information through Employee Self Service. You may receive up to two (2) paper checks after any changes are made.

As an employee of the Clerk of the Circuit Court & Comptroller's office, you will use, our automated time and attendance system, for recording your hours worked each day and your absences. Non-exempt employees are required to punch in and out each day and for lunch breaks at their assigned work station. You will be given a work schedule that indicates your work start and stop times. If you are required to work at another Clerk's office location and receive prior management approval, you may clock-in or -out at that location.

You are responsible for obtaining prior approval from your manager or supervisor for absences and/or scheduled time off.

To ensure accurate pay and that all hours worked and exceptions are indicated correctly, you must review and approve your timesheet at the end of each pay period. You are responsible for notifying your supervisor or manager of any inaccuracies. For internal control purposes, one level of timesheet approval is required; therefore, whomever the employee reports to will be required to review, ensure accuracy, approve, and be accountable for the employee's timesheet at the end of each pay period. If the member of leadership will not be available to approve their employee's timesheet, then they are responsible for delegating this to another member with approval authority within their division who does not report to them.

The process of converting time to decimals (or vice versa) may result in rounding differences each pay period, which cannot as a practical administrative matter be precisely recorded for payroll purposes. The rounding differences related to hours worked and/or PTO balances are considered de minimis by the Department of Labor and will not be corrected or adjusted.

Please refer to Administrative Policy 04-08 Attendance on ClerkNet for more information.

### 4-06 Work Schedule and Break Periods

The typical standard full-time work week for all departments at the Clerk of the Circuit Court & Comptroller's office is forty (40) hours, five (5) days per week, Monday through Friday with up to one (1) hour for lunch daily. The work schedule at most of our locations is from 8 a.m. to 5 p.m., Monday through Friday. However, your work schedule may vary to accommodate the various needs of the organization. Refer to Section 4-02: Pay Schedule of this Handbook for more information on the work week at the Clerk's office. In addition, refer to AP 18-03: Remote Work Policy.

#### **Lunch Break**

A lunch break away from your workstation is required and is unpaid. A lunch break is not required by the Fair Labor Standards Act (FLSA).

#### "PUMP Act" Break

Please refer to employee handbook section 5-19 for more information.

#### Work Schedule:

Your work schedule may be adjusted to accommodate business needs, employee needs (such as dependent child or elder care), or public transportation needs, as long as it is fair and consistent with departmental staffing needs, hours, services, and supervision. Work schedules are established to ensure fair treatment of co-workers and proper coverage in the department, unless other arrangements have been approved by your supervisor. Employees who are assigned to an alternate work schedule may be assigned a different lunch break and/or rest break schedule arrangement if necessary.

#### **NON-EXEMPT EMPLOYEES:**

#### Lunch Break:

- A lunch break is unpaid.
- A lunch break is a minimum of 30 minutes and generally no more than 60 minutes.
- Employees who work six hours or more in a day are required to take a lunch break unless otherwise approved by a manager.
- A lunch break will be scheduled by your leadership team to ensure uninterrupted coverage in the
  department. If you are approved to work through your lunch break, flexing your work schedule during
  the workweek may still be required to offset any potential overtime.
- You must not remain at your workstation during your unpaid lunch break without prior management approval.
- A lunch break for part-time employees may be waived with management approval.

#### Rest Break

- Leadership will schedule you to take a fifteen (15) minute rest break in mid-morning and one in midafternoon which is to be taken away from your workstation and for which you are paid. Rest breaks are a benefit, not an entitlement or a guarantee; no one is required to take a rest break and rest breaks are not required by the FLSA. You may be asked to forgo a rest break if business needs dictate.
- Rest Breaks are designed to allow employees to refresh themselves and not to "make up" for time lost from tardiness or leaving early.
- Based on employee request and business need, management has the discretion to allow flexibility
  with rest break times. An occasional missed rest break may be partially combined with a second rest
  break (not to exceed a total of 20 minutes), with management approval. All paid rest breaks must be
  taken within a reasonable distance from the work location to afford you adequate time to rest and
  return to work timely.

If you would like to attend a Lunch & Learn session that extends beyond your normal lunch break (i.e., the Lunch & Learn is greater than 30 minutes and you have 30 minutes for lunch), work with your supervisor to flex your time to cover any remaining time, if business needs allow. NOTE: some wellness lunch & learns are proprietary and cannot be recorded.

# 4-06 Work Schedule and Break Periods

Upon request, your leadership team may vary your work hours or approve your request to work remotely to accommodate an infrequent or unusual circumstance. Approvals will be granted on a case-by-case basis and in compliance with the AP 18-03: Remote Work Policy and the FLSA. Please note that any medically related accommodations request must be directed to the human resources department.

#### **EXEMPT EMPLOYEES:**

Exempt employees are expected to work the number of hours necessary to complete the work assigned.

# 4-07 Attendance Expectations

The success of the Clerk of the Circuit Court & Comptroller's office depends on a team effort. Everyone must be at work when scheduled to provide the quality of service expected by our customers. Absence or tardiness places a burden on the team that can reduce our level of customer service and hinder departmental productivity.

If you are unable to report to work as scheduled, you must provide proper and timely notice to your supervisor or manager. Please refer to Administrative Policy 04-08 Attendance on <u>ClerkNet</u> for detailed information.

An exempt employee is paid on a "salary basis," which means the employee regularly receives a predetermined amount of compensation each pay period. The predetermined amount cannot be reduced because of variations in the quality or quantity of the employee's work. Outside of the exceptions discussed below, an exempt employee must receive the full salary for any work week in which the employee performs any work, regardless of the number of days or hours worked. Exempt employees do not need to be paid for any work week in which they perform no work. If the employer makes deductions from an employee's predetermined salary, then that employee is not paid on a "salary basis." If the employee is ready, willing and able to work, deductions may not be made for time when work is not available.

According to the United States Department of Labor, deductions from pay are permissible when an exempt employee is absent from work for one or more full days for personal reasons other than sickness or disability if the deduction is made in accordance with a bona fide plan, policy or practice of providing compensation for salary lost due to illness. Deductions are also permissible as a way to offset payment employees receive as jury or witness fees, for military pay, or for unpaid disciplinary suspensions of one or more full days imposed in good faith for workplace conduct rule infractions.

Also, an employer is not required to pay the full salary in the initial or terminal week of employment, for penalties imposed in good faith for infractions of safety rules of major significance, or for weeks in which an exempt employee takes unpaid leave under the Family and Medical Leave Act. In these circumstances, either partial day or full day deductions may be made.

It is the Clerk of the Circuit Court & Comptroller's policy to comply with applicable wage and hour laws and regulations. Therefore, we prohibit managers from making any improper deductions from the salaries of exempt employees.

If you believe that an improper deduction has been made to your salary, you should immediately report this information to your direct supervisor. Reports of improper deductions will be promptly investigated. If it is determined that an improper deduction has occurred, you will be reimbursed for these deductions.

## 4-09 Alternative Schedule for Mass Transit or Carpooling

The Clerk's office supports "going green" initiatives and reducing our carbon footprint. If you commute to work via Tri-Rail, bus, or carpool, you may request supervisor/manager approval to reduce your lunch period by fifteen (15) minutes and end your work shift fifteen (15) minutes early, so that you can arrive timely at the train or bus station or, if necessary, coordinate your carpool departure. You may not forego one of your paid fifteen (15) minute breaks in order to end your work shift early. A carpool is defined as two or more people who ride in the same vehicle to and from work.

Proof that you currently utilize one of these transportation methods may be requested at a minimum of every six (6) months by your supervisor or manager. This fifteen (15) minute courtesy is not a guarantee and is subject to supervisor/manager approval.

If you are interested in connecting with other employees regarding carpooling arrangements, email <a href="mailto:events@mypalmbeachclerk.com">events@mypalmbeachclerk.com</a> for more information. In addition, registering with South Florida Commuter Services may provide you with other options and benefits. Visit the Clerk Perks page on <a href="mailto:ClerkNet">ClerkNet</a> for more information.

The Clerk of the Circuit Court & Comptroller's office supports our employees' desire for a work-life balance and acknowledges that our business needs and the way we perform our work has changed with continued technological enhancements. Therefore, the Clerk's office supports flexible work schedules as long as they are compatible with our business needs, do not interrupt or cause undue hardship on our business operations or affect customer service. It is important to note that not every position at the Clerk's office is conducive to working a regular flexible work schedule.

#### Occasional Flexible Work Time

Your manager has the discretion to "flex" your time to accommodate business needs or for an occasional family responsibility, doctor appointment, or other personal engagement outside of the office, as long as it does not interrupt or cause an undue hardship on business operations.

- For example, with manager approval, you may take two hours to attend a parent-teacher conference on Monday, and work thirty minutes extra Tuesday through Friday to make up the 2 hours. Any time flexed must be made up in the same workweek. {Workweek is defined as 12:01am on Saturday to midnight on Friday.}
- For example, your manager may require you to work 2.5 hours on a Saturday to test a new program, and then allow you to leave a 30 minutes early every day during the same workweek, or leave 2.5 hours early one day during the same workweek.

NOTE: Exempt Courtesy time may be applicable if you are an exempt employee.

### **Regular Flexible Work Schedules**

Based on business needs, your manager may approve a work schedule that falls outside of our normal business hours of 8am to 5pm, Monday through Friday. Flexible work schedules may not begin before 7am or end after 6pm and must include at least a thirty (30) minute lunch period. It will be each Chief Officer's responsibility to ensure staff working before 8am or after 5pm is appropriately supervised. In addition, sufficient staffing must be maintained during normal office hours of Monday through Friday from 8am to 5pm. The Information Technology (IT) help desk will be available from 7am to 5:30pm. Any emergency IT issue that occurs after 5:30pm will continue to be routed to Palm Beach County's Information Systems Services (ISS).

## Schedule options include:

- 1. Five (5) 8-hour workdays with 30 minutes for lunch.
- 2. Staggered shifts (e.g. 7:45am-4:45pm, 8am-5pm, 8:15am-5:15pm).
- 3. Any other arrangement as approved by your supervisor/manager and director.

If you are approved to work a flexible work schedule, you are expected to work that schedule unless your manager/supervisor pre-approves departure from the schedule.

### Holiday Pay/PTO

You will be paid holiday pay if a holiday falls on a day that you are regularly scheduled to work. If a holiday falls on a day that you are not normally scheduled to work, you will be allowed to schedule a day to observe the holiday, which must be approved by your manager/supervisor.

All flexible work schedules are subject to *Employee Handbook Section 4-06: Work Schedule and Break Periods*. No employee is entitled to a flexible schedule. Approval of any flexible work time or flexible work schedule is at your supervisor/manager's discretion based on business need. The Clerk's office reserves the right to suspend any flexible work schedules based on business needs.

The Clerk of the Circuit Court & Comptroller's office has established a variety of employee benefit programs designed to assist you and your eligible dependents in meeting the financial burdens that can result from illness or disability, and to help you plan for retirement. This portion of the Employee Handbook contains a very general description of the benefits for which you may be eligible as an employee of the Clerk of the Circuit Court & Comptroller's office. Please understand that this general explanation is not intended to and does not provide you with all the details of these benefits. Therefore, this Handbook does not change or otherwise interpret the terms of the official plan documents. Your rights can be determined only by referring to the full text of the official plan documents, which are available for your examination in the Human Resources department. To the extent that any of the information contained in this Handbook is inconsistent with the official plan documents, the provisions of the official documents will govern in all cases.

Please note that nothing contained in the benefit plans described herein shall be held or construed to create a promise of employment or future benefits, or a binding contract between the Clerk of the Circuit Court & Comptroller's office and its employees, retirees or their dependents, for benefits or for any other purpose. All employees shall remain subject to involuntary termination or discipline of the same extent as if these plans had not been put into effect.

The Clerk of the Circuit Court & Comptroller's office reserves the right, in its sole and absolute discretion, to amend, modify or terminate, in whole or in part, any or all of the provisions of the benefit plans described herein, including any health benefits that may be extended to retirees and their dependents. Further, the Clerk of the Circuit Court & Comptroller's office reserves the exclusive right, power and authority, in its sole and absolute discretion, to administer, apply and interpret the benefit plans described herein, and to decide all matters arising in connection with the operation or administration of such plans.

For more complete information regarding any of our benefit programs, please refer to the Summary Plan Descriptions, which are provided to you separately upon benefits election. If you need another copy of these descriptions, please contact the Human Resources department.

# 5-02 Health Insurance Portability and Accountability Act of 1996 (HIPAA)

It is the policy of the Clerk of the Circuit Court & Comptroller's office to ensure compliance with the Health Insurance Portability and Accountability Act of 1996 (HIPAA). HIPAA offers protections for you that improve portability and continuity of health insurance coverage. This legislation provides protections for the privacy of your Protected Health Information (PHI). PHI does not pertain to all health information; it only includes information that your employer receives directly from a medical facility, doctor's office and/or the health insurance carrier. This information will be housed in Human Resources department and locked when not in use. All correspondence from the Human Resources department containing PHI will be sealed.

For more information, please refer to Administrative Policy 12-04 HIPAA Privacy and Security Policy on ClerkNet.

# 5-03 Medical, Dental and Vision Insurance

Comprehensive group health, dental, and vision plans are available to all Clerk of the Circuit Court & Comptroller employees scheduled to work 24 hours or more per week. With the exception of the vision plan, the premium cost for group benefits is shared by you and the Clerk of the Circuit Court & Comptroller Your share of the premium is deducted from your paycheck every other Friday.

Employees scheduled to work 30 hours or more per week may choose to enroll eligible dependents (spouse, domestic partner and/or eligible child[ren]) as well. If you choose to enroll dependents, you must show proof of the dependent relationship. Continued dependent status of adult children is verified on an annual basis.

Employee-only benefits are extended to part-time employees scheduled to work at least 24 hours per week, but less than 30 hours per week. These employees may choose to elect group health, dental, and/or vision coverage for the employee only.

As a new employee, you become eligible to participate in the health, dental and vision plans on the first day of the month following thirty (30) days of employment. If you elect to enroll at this time, you cannot be denied coverage by the insurance plan. Your new hire election of coverage must be made within the first 31 days of employment. If you elect not to join the health plan within the first 15 days of employment, you may enroll during the Open Enrollment period, which typically takes place the last quarter of the year.

Except for your new hire election, any additions, cancellations or changes whatsoever you wish to make to your group insurance coverage may occur only during the annual Open Enrollment period or as a special enrollment in the following instances:

- marriage;
- gaining a dependent;
- divorce;
- losing a dependent;
- termination/commencement of your spouse's or domestic partner's employment; or
- change in your eligibility for coverage or your spouse's or domestic partner's eligibility for coverage due to change in employment status (for example, if you transfer from a full-time, benefits eligible position to a part-time, benefits ineligible position).

You must notify the Human Resources department and complete the appropriate paperwork within thirty (30) days of the occurrence of the above-mentioned events.

You may update or change your beneficiary information by logging into Employee Self Service.

The Clerk of the Circuit Court & Comptroller's office offers short-term and long-term disability plans to all employees who work twenty (20) hours or more per week. You are enrolled in the short-term disability and long-term disability coverages on the first day of the calendar month coinciding with or following 12 continuous months of employment with the Clerk's office.

Short-term and long-term disability insurance coverage is funded by the Clerk's office and is available for employees only.

During active employment, an employee must be approved on a Leave of Absence to receive the disability benefit. Please refer to the leave options: Administrative Policy 93-07 Family and Medical Leave Act and Domestic Partner Leave Policy (FMLA/DPL) and Employee Handbook section 6-07 Discretionary Leave.

Short term disability insurance may not be immediately available to active employees following the 14 calendar day waiting period when the employee has sick transition leave (2011). If you have a sick balance (SAL), you must exhaust sick time prior to receiving any short-term disability benefit, even if the sick balance exceeds the waiting period.

Basic group term life insurance is available to all employees who work 20 hours or more per week. This coverage becomes effective on the first of the month following thirty (30) days of employment. Coverage is funded by the Clerk's office and is available for employees only. Basic group term life insurance in the amount of two (2) times your annual salary is payable to your named beneficiary in the event of your death.

You may voluntarily elect to participate in post-tax supplemental term life insurance, dependent life insurance and/or whole life insurance. Although enrollment in supplemental life and dependent life is limited to the New Hire Election window, within thirty (30) days of a qualified life event or Open Enrollment, a thirty (30) day written cancellation period will apply if you wish to discontinue plan participation. Please refer to Employee Handbook Section 5-06: Supplemental Insurance for more information.

## American Family Life Assurance Company of Columbus (AFLAC)

American Family Life Assurance Company of Columbus (AFLAC) offers Personal Accident/Indemnity, Personal Cancer Indemnity, Personal Sickness Indemnity, Personal Recovery Plus and Long Term Care insurance programs at a group rate through payroll deductions. Enrollment is completed on an individual basis through an AFLAC representative. Some AFLAC participation is subject to the flexible benefits plan, which means that certain AFLAC premiums are taken on a pre-tax basis and others on a post-tax basis. AFLAC coverage must be elected within 31 days of hire, and coverage will become effective on the first day of the month following thirty (30) days of employment. Once a plan election is made, changes may only be made during Open Enrollment sessions or within thirty (30) days of a qualifying event. Additional information can be obtained through the Human Resources department.

## **Washington National**

Washington National offers Accident Assure, Critical Solutions, Hospital Assure, Cancer Solutions, and Worksite Universal Life insurance programs at a group rate through payroll deductions. Enrollment is completed on an individual basis through an Washington National representative. Washington National premiums are taken on a post-tax basis. Washington National coverage must be elected within 31 days of hire, and coverage will become effective on the first day of the month following thirty (30) days of employment. Once a plan election is made, changes may only be made during Open Enrollment sessions or within thirty (30) days of a qualifying event. Additional information can be obtained through the Human Resources department.

### Legal Insurance/Identity Theft

The Clerk of the Circuit Court & Comptroller recognizes that you may be involved in legal proceedings in your personal life, or you may desire protection from identity theft. Therefore, employees have the option of enrolling in a legal insurance plan, an identity theft plan or both.

The legal insurance plan, which offers preventative and defensive legal assistance, is available as a voluntary supplemental benefit. This plan is available through payroll deduction as an after-tax benefit.

The Identity Theft plan provides credit score and analysis, 24/7 monitoring and notification and more. You may enroll in the legal insurance and/or identity theft benefits throughout the year. A thirty (30)-day written cancellation period will apply if you wish to discontinue plan participation.

## Whole Life Insurance - MetLife

Whole life insurance may also be purchased on a voluntary supplemental basis. This type of insurance allows you to purchase coverage in the amount you desire and insure family members as well as yourself. Whole life insurances typically have a cash value portion as part of the insurance product.

You may enroll in this after-tax whole life insurance benefit throughout the year. Enrollment is completed on an individual basis through a MetLife representative. A thirty (30) day written cancellation period will apply if you wish to discontinue plan participation.

# 5-07 Flexible Healthcare & Dependent Care Spending Accounts

The Internal Revenue Service (IRS) Code Section 125 authorizes flexible benefits plans, which have three (3) components: a premium redirection account, healthcare spending account and dependent care spending account. Any employee participating in the health, dental or vision plans, as well as some AFLAC supplemental plans, will automatically be part of the insurance premium redirection account. This means that premiums are deducted from your paycheck on a pre-tax basis. Participation in this account is automatic, unless you request post-tax treatment of your premium deductions in writing during the Open Enrollment period.

Participation in the healthcare flexible spending account allows you to set aside tax-free dollars from your paycheck to reimburse yourself for eligible out-of-pocket medical, dental, vision, prescription and other expenses as defined in the <u>IRS Section 502</u>. It is important that you are conservative when deciding the amount to redirect into this account, as IRS regulations require that any money left at the end of the calendar year will be forfeited. This is known as the "use it or lose it" provision. Minimum and maximum participation amounts apply to these options. For details, please review the information on the Pay & Benefits page of <u>ClerkNet</u>.

Participation in the dependent care flexible spending account allows you to set aside tax-free dollars from your paycheck to reimburse yourself for eligible out-of-pocket dependent care expenses. In order to be eligible for reimbursement, the dependent child(ren) must be under the age of thirteen (13). Similar to the healthcare flexible spending account, it is important that you are conservative when deciding the amount to redirect to this account, because any money left at the end of the calendar year is subject to the "use it or lose it" provision. Minimum and maximum participation amounts apply to these options. For details, please review the information on the Pay & Benefits page of ClerkNet.

Participation in the healthcare spending and/or dependent care spending account(s) must be elected within 31 days of your date of hire and will be effective the first of the month following thirty (30) days of employment. Elections cannot be transferred between accounts.

Enrollment under any of the three (3) components of flexible benefits is subject to IRS regulations. Therefore, once a plan election is made, changes may only be made during the Open Enrollment period or within thirty (30) days of a qualifying event.

# 5-08 Consolidated Omnibus Budget Reconciliation Act (COBRA)

The Consolidated Omnibus Budget Reconciliation Act (COBRA) of 1986 gives you and your qualified dependents the opportunity to temporarily continue current health, dental and/or vision insurance coverage under the applicable Clerk of the Circuit Court & Comptroller plans at the time of a "qualifying event," which would normally result in your loss of eligibility. Some common qualifying events are your resignation or termination (for reasons other than gross misconduct), your death, a reduction in your hours which leaves you ineligible for benefits, a leave of absence, your divorce, and a dependent child no longer meeting eligibility requirements. Removing an ineligible dependent through an Open Enrollment election will not initiate COBRA eligibility. Instead, you are responsible for notifying the Clerk's office within thirty (30) days if a dependent(s) becomes ineligible for coverage, so that the dependent(s) may be offered COBRA coverage. Certain dependents may not be independently eligible for COBRA.

If you elect to continue your insurance coverage under COBRA, you or your dependent will pay the full cost of coverage at the organization's group rates, plus an administration fee. The designee of the Clerk's office will provide you with a written notice describing your rights granted under COBRA when you initially become eligible for group coverage. This notice contains important information about your rights and obligations.

Should you have any questions regarding COBRA, please contact the Human Resources department.

The Florida Retirement System (FRS) is a state-administered retirement program for employees who are employed in regularly established positions. Enrollment and participation in the FRS program is required. You may choose to participate in the FRS Pension Plan or the FRS Investment Plan. Effective July 1, 2011, you must contribute 3 percent of your gross compensation on a pre-tax basis toward your retirement plan.

The FRS Pension Plan is a traditional defined-benefit retirement plan. If you were hired prior to July 1, 2011, vesting occurs after six (6) years of service. If you were hired on or after July 1, 2011, vesting occurs after eight (8) years of service. Pension plan benefits are based on a formula that considers years of service, employee class participation and income history. Once vested, benefits are paid at age 62, or after 30 years of service if enrolled prior to July 1, 2011; or at age 65, or after 33 years of service if enrolled after July 1, 2011. Early retirement benefits are reduced by 5 percent for each year between your age at retirement and your normal retirement age. If you terminate employment prior to vesting, you are not eligible for a retirement benefit. For further details on the FRS Pension Plan, log on to myFRS or contact the Human Resources department. If you are interested in retirement, you should contact the Human Resources department no later than three months before your anticipated retirement date.

The FRS Investment Plan is a defined contribution plan in which you will allocate your contributions, as well as your employer contributions, to available investments. Vesting occurs after one (1) year of service. Under this plan, you will choose how to distribute contributions among the investment funds in the plan, which are subject to regular gains and losses of the investment market. The FRS Investment Plan distribution or account balance roll-over can be made at the time you separate employment or retire and may be subject to income tax. In addition, distributions made prior to age 59 ½ may be subject to a 10 percent penalty tax. You may choose from several available payout options when the benefit is taken. If you terminate employment prior to vesting, you are only vested in your contributions. If you elect not to take a distribution of your contributions and you are later hired by another FRS employer within five (5) years from your date of termination, the unvested amount will be reinstated. If you are enrolled in the Investment plan and are interested in retirement, contact FRS at (866) 446-9377.

As a new hire, you will be defaulted into the Investment Plan. You may use the new hire election option to switch to the Pension Plan.

The Deferred Retirement Option Program (DROP) is a program through FRS that allows you to retire and begin accumulating your retirement benefits, without terminating employment, for up to 60 months from the date you first reach normal retirement. This program is only available for employees enrolled in the FRS Pension Plan. While participating in DROP, your monthly retirement benefits remain in the FRS Trust Fund, earning tax-deferred interest while you continue to work. You do not earn additional service credit for retirement during the DROP period. In order to obtain your DROP benefits, you must terminate all employment with FRS employers when your DROP participation ends. For many, this is the "best of both worlds," providing both a retirement benefit and a lump sum to be invested by the member after DROP ends.

FRS retirees defined in Florida Statute, Title X, Chapter 121, who are active employees with the Clerk's office at the time of retirement may be eligible to continue health, dental, and vision benefits during retirement through the Clerk of the Circuit Court & Comptroller's office plans pursuant to Florida Statute Title X, Chapter 112, regardless of the type of plan employee elects.

# 5-10 Deferred Compensation

The Internal Revenue Service (IRS) code 457(b) governs a retirement savings program that permits deferment of part of your salary up to the IRS allowable amount. This program allows you to redirect tax-deferred and/or after-tax (Roth Accounts) income towards retirement savings through automatic payroll deductions. There is no employer matching for this program.

The deferred compensation program accepts eligible rollover distributions from other eligible retirement plans -- for example, IRA, 403(b), 401(k) and another governmental 457(b) plan, if the other governmental 457(b) plan permits such transfers.

Enrollment in the 457(b) and Payroll Roth plans are completed through Mission Square Retirement by visiting their website, icmarc.org. Please see ClerkNet for more information.

When an employee working for the Clerk of the Circuit Court & Comptroller's office is participating in the Clerk's 401(a) plan, once the employee enters DROP, the 401(a) employer contributions may cease.

The Clerk of the Circuit Court & Comptroller's office offers a variety of Employee Assistance Programs (EAPs), which provide confidential and professional assistance and consultation services should you or your family need help resolving the many serious problems that can influence your personal lives and affect your job performance.

Employment with the Clerk of the Circuit Court & Comptroller's office will not be terminated for seeking counseling services. We believe this important service can help relieve stress due to:

- alcohol and drug abuse;
- marital discord and domestic violence:
- child abuse:
- financial and legal issues;
- behavioral and psychological problems; and
- work-related problems.

### EAP confidential services include:

- initial evaluation and assessment:
- treatment planning;
- · counseling and outside referral, if recommended;
- family consultation;
- benefit coordination; and
- follow-up services.

Your supervisor may refer you to the EAP when:

- signs of distress become apparent;
- vou ask for help: or
- personal issues may be cause for a change in your job performance or behavior.

### Cigna EAP

Beginning January 1, 2019, you have access to the valuable Cigna Employee Assistance Program (EAP) at no cost to you and your household members. EAP is confidential and available anytime at 1-877-622-4327. Cigna EAP offers a wide range of services, including face-to-face counseling sessions, legal assistance, financial assistance, parenting guidance, eldercare resources, pet care, and identity theft resources.

## **County EAP services**

As a Clerk employee, you are entitled to use the EAP services provided through Palm Beach County. You may utilize the EAP service as frequently as you would like at no charge. However, there may be costs associated with any counseling, treatment or hospitalization recommended by the EAP, and the Clerk's office assumes no financial responsibility for your portion of any co-pays, coinsurance, deductibles, or premiums. You will be required to use PTO or any other leave available for time away from the office for EAP appointments.

Special financial arrangements for clients referred by the EAP are offered by some medical facilities, community agencies and private practitioners. The EAP staff keeps in mind the seriousness of the problem and your ability to pay for services, and works with the available resources to give you the best advice on how to get help. For more information, you may place a confidential call to EAP at (561) 233-5460. The EAP office is located at 100 Australian Avenue, Suite 100 in West Palm Beach.

The details about your counseling sessions are confidential. However, if your supervisor refers you to the EAP, your supervisor will be advised whether you kept the appointment and whether you have chosen

# 5-11 Employee Assistance Program

to follow EAP recommendations. If you would like your supervisor to have more information regarding your particular issue, the EAP will help you decide what information to release.

In addition, the EAP also provides remedial counseling and program supervision for employees who are referred by management due to performance or work issues in conjunction with the Clerk of the Circuit Court & Comptroller's Administrative Policy 93-08 Drug-Free Workplace Policy. All of the provisions described above apply to such referrals, with the exception that an employee who chooses not to comply with program requirements may be terminated. Please refer to the Administrative Policy 93-08 Drug-Free Workplace Policy on ClerkNet for more information.

### The Standard EAP

In addition, our Long Term Disability carrier, The Standard, offers an EAP. Part of the benefits includes 24/7 access. This benefit is available to anyone enrolled in the Clerk's Long Term Disability (LTD) benefit. The LTD benefit and the EAP benefit are effective on the first day of the calendar month coinciding with or following 12 continuous months of employment with the Clerk of the Circuit Court & Comptroller's office. For login information, please contact the Benefits team.

As an employee of the Clerk of the Circuit Court & Comptroller's office, you may choose to become a member of the <u>Credit Union of Palm Beach County</u>, which offers a full range of banking services, including checking and savings accounts, loans, ATM cards, certificates of deposit, IRA accounts, Visa cards and direct payroll deposit.

If you are interested in becoming a member of the credit union, you may visit <a href="www.pbccu.coop">www.pbccu.coop</a> or contact the Human Resources department.

If you are required to travel for training or official business, you are entitled to be reimbursed for reasonable and necessary expenses, such as registration fees, lodging expenses, transportation costs, meal allowances, tolls and parking. A travel request must be completed in Employee Self Service well in advance of the planned travel. Travel requests must be approved by your manager and director or Chief Officer.

If you are required to use your private vehicle in the conduct of your official duties, you will be reimbursed mileage at the current statutory rate. In these cases, you must complete a Mileage Expense Log form and an Expense Report in Employee Self Service, both of which must be approved by your manager.

Please refer to Administrative Policy 07-01 on ClerkNet Travel for more information.

As an employee of the Clerk of the Circuit Court & Comptroller's office, you are provided parking at no cost. However, if you are assigned to one of the downtown West Palm Beach buildings, you will be required to pay a one-time \$10.00 deposit to obtain an access card/transponder for Palm Beach County Parking. Should you leave employment from the Clerk of the Circuit Court & Comptroller's, you will be reimbursed the \$10.00 deposit once you return the parking access card/transponder to the Palm Beach County Parking Garage office.

If you work in the Governmental Center, you will initially be provided with parking in the Judicial Center Parking Garage. You will automatically be placed on the waiting list for Lot 4 (located directly north of the Governmental Center) and for the Governmental Center Garage. When space is available in Lot 4, you will be given the option by the County Parking office to move, or to remain in the Judicial Center Parking facility until a space becomes available in the Governmental Center Garage.

If you work at a branch location, you will have access to parking in a lot near your work location.

You must comply with the terms and conditions set forth by the Palm Beach County Parking garage. Parking in Palm Beach County public metered sections or employee sections where you are not assigned may result in termination of parking privileges and disciplinary action, up to and including separation of employment.

The Palm Beach County Parking Garage office may be contacted directly for any questions at 561-355-3235.

In collaboration with Cigna, the Clerk of the Circuit Court & Comptroller's office has effectively launched and maintained a comprehensive award-wining well-being initiative to improve health outcomes, reduce medical costs, increase employee productivity, and create a culture of wellness. In alignment with our organization's values, the Clerk's office manages the Clerks for Wellness program, encompassing physical, emotional, and financial health.

The mission of the Clerks for Wellness program is to "educate, encourage and engage the Clerk's employees and their families in the overall improvement of their physical, emotional and financial health – their total well-being." The program provides opportunities for you and your family to participate in a variety of educational lunch and learn sessions, well-being challenges, yearlong fun events, and claim rewards. While learning techniques to enhance physical fitness and overall well-being, the Clerks for Wellness program allows you to participate in activities that support individual health, help with stress management, maximize performance, and help you to make this organization a great place to work.

### **Wellness Hours Program:**

In support of our commitment to the overall well-being of our employees, we have enhanced our Wellness program to provide employees, with four (4) wellness hours annually. Employees may use these hours to attend their own or immediate family member's preventative screening appointments, as listed below, or a designated Wellness Lunch & Learn (instead of attending on unpaid time). The definition of "immediate family member" for the use of wellness hours includes:

- · spouse or domestic partner
- · child or stepchild
- · grandchild or step-grandchild (only if the employee is the legal guardian of the minor)

### Eligible preventative screening appointments:

- · Physical (including biometric screening: full lipid profile, glucose, blood pressure, body mass index and waist circumference)
- · Breast cancer screening (mammogram/ultrasound)
- ·Well woman visit
- · Colon cancer screening (colonoscopy)
- · Dermatological screening
- ·Oral health screening (teeth cleaning)
- · Prostate cancer screening
- · Vision screening (eye exam)
- · Prenatal Visits

#### **Eliaibility:**

All regular, full-time, and part-time employees scheduled to work 24 or more hours are eligible to use the wellness hours and are not required to be enrolled in the Clerk's medical or dental plan to be eligible to use these hours. These hours are allocated on a calendar year basis, beginning January 1.

## **Guidelines:**

The four (4) wellness hours' allotment is posted annually each January to an employee's timesheet and paystub as part of their available leave balances like PTO. These hours are intended to be used within the year posted and will not carry over to the following year. Like PTO, the wellness hours will not count as time worked for the purpose of determining overtime/comp time eligibility.

Prior to using the leave, your supervisor may require you to submit the Wellness Hours Attestation Form for approval. If you will be away for more than the allowed four hours, you will be required to use available PTO to cover the time that exceeds the available wellness hours.

If you are a non-exempt employee using the wellness hours to attend Lunch & Learn, you may still have to take an unpaid lunch break for that day (work with your supervisor on a time that works for you and

the department). Also, work with your supervisor to determine if you could flex your time to attend the event.

Supervisors/Managers: Requests to use wellness hours should be made in advance when possible. The Wellness Hours Attestation Form is a management tool that should not be sent to Human Resources. You do not need to request proof of a doctor's visit or Lunch & Learn attendance. Also, work with your employees to see if flextime is a viable option.

The only absence code to indicate the use of wellness hours for both exempt and non-exempt employees is WTO.

The Clerks for Wellness program has been nationally recognized by the American Heart Association and the Wellness Council of America, as well as locally by South Florida Worksite Wellness and South Florida Business Journal as one of the healthiest employers for companies between 500 and 1,000 employees.

For more information, please visit the Clerks for Wellness page on ClerkNet.

# 5-16 Educational and Professional Programs

The Clerk of the Circuit Court and Comptroller is committed to educational advancement at both the college/university level as well as with professional certifications and licenses. This policy sets forth the policy on reimbursements as well as educational achievement awards.

# REIMBURSEMENT FOR TUITION, PROFESSIONAL CERTIFICATIONS AND LICENSES, AND CERTIFICATES

Pursuant to Sec. 112.063, F.S., the Clerk's office offers a tuition reimbursement program to help employees further their education. The program's intent is to expand an employee's knowledge, skills, and abilities, and thereby enhance job performance and expand career opportunities within the Clerk's office. Reimbursable amounts are limited to tuition and/or lab fees, not books or other miscellaneous course fees. Mileage to and from classes is not reimbursable.

Eligible employees are those who are hired on a full-time, regular basis and are employed by the Clerk's office for at least one year prior to the start, during, and through the completion of the course and at the time the reimbursement is issued. Professional Certifications/License, certificates and/or Degrees completed prior to one year of service, will not be considered for reimbursement.

If grants or scholarships are received, the Clerk's office will only reimburse tuition or lab fees that are not paid for by a grant or scholarship. When an employee receives a grant or scholarship that does not cover the full amount of the tuition or lab fees, the Clerk's office will reimburse the difference up to the maximum by applying an equal amount of the grant or scholarship to each class taken during the term. The percentage reimbursed will also depend upon the grade received (see chart below).

To ensure proper approval and reimbursements, the following must occur:

### **Before Enrollment:**

- Degree programs Complete the Educational Programs Part 1 Request Form located on ClerkNet prior to course registration.
- Professional Certifications/License and Certificate Programs Complete the Request for Consideration form with the Department Chief signed pre-approval along with the Educational Programs Part 1 Request Form prior to course or program registration.

Only pre-approved certificates, professional certification/license, courses, or programs that have an Education Programs Part 1 Request Form on file will be eligible for reimbursement. Confirmation of pre-approval will be provided to the employee prior to registration. We may contact your department Chief for further approval if needed.

### After Course/Program Completion

Upon completion of the course or program, an employee must submit to the Human Resources department, within 60 days, 1) the Educational Programs Part 2 Request Form located on ClerkNet, 2) a receipt of payment, and 3) proof of course/program completion and grade (if applicable). After approval, you will receive further instructions from the Benefits department to complete the disbursement request.

Current Internal Revenue Service regulations state that reimbursement for undergraduate and graduate courses are not reported as part of an employee's gross income, and thus are not subject to payroll taxes.

# 5-16 Educational and Professional Programs

This program is subject to the following requirement: Employees using this program who resign or are involuntary separated from the Clerk's office prior to two (2) years after the completion date of the course for which reimbursement has been received, will have the reimbursed amounts deducted from their remaining pay at a pro-rata basis in accordance with applicable wage and hour laws. In the event the costs exceed the final pay, a schedule for repayment will be arranged between the employee and the Clerk's office.

## **REIMBURSEMENTS**

# 1. Reimbursement of Tuition for Graduate and Undergraduate Programs

Reimbursement eligibility is subject to the following conditions:

- Courses eligible for an approved degree program must be taken at an accredited college or university relating to the Clerk's office functions and responsibilities. In addition, the coursework must be designed to enhance an employee's knowledge, skills, and abilities in the performance of his/her official duties for the Clerk's office.
- For courses unrelated to the Clerk's office functions and responsibilities, but necessary to satisfy the curriculum of an approved degree, the curriculum requirement must be presented to Human Resources during the pre-approval process.
- Acceptance in the tuition reimbursement plan does not obligate the Clerk's office to grant time off or leave from work to complete a course or program of instruction. However, if possible, and with Chief Officer approval, work hours may be flexed to accommodate a daytime class.
- Utilization of office space, personnel, equipment, or supplies in the process of fulfilling the requirements of the course work for which the employee is being reimbursed is not permitted.
- Reimbursement limits per employee per calendar year are a total of \$2,000 for undergraduate courses and \$2,500 for graduate courses; approved courses are reimbursed based on grade achievement.
- Pass/Fail preparatory courses will be approved for reimbursement only if taken at an accredited school and the regular "graded" course is taken within one (1) year of completion of the preparatory course.

Reimbursement Percentages		
For <u>Graduate</u> Courses – Maximum amount of reimbursement is \$2,500 per calendar year.		
Grade Attained	% Reimbursed per course	
B or Above	100%	
C (or "Pass" for a Pass/Fail Course)	75%	
Below C	0%	
For <u>Undergraduate</u> or <u>Preparatory</u> Courses - Maximum		
amount of reimbursement is \$2,000 per calendar year.		
Grade Attained	% Reimbursed per course	
B or above	100%	
C (or "Pass" for a Pass/Fail Course)	75%	
Below C	0%	

## 2. Reimbursement for Professional Certifications/Licenses

Reimbursement for a professional certification/license is allowed when a professional certification/license is accredited through the Institute for Credentialing Excellence's National Commission for Certifying Agencies, or other qualified credentialing program or other state or national organization. Human Resources will work with the division's Chief Officer for certificate validation when necessary.

Employees are eligible to have a professional certification/license paid for or reimbursed by the Clerk's office where the certification is directly applicable to the employee's position or a future position if certification/license is a requirement of employment (e.g. SHRM, PEAF, licensed CPA, MSCA, COMPTIA A+, PMP, Florida Bar, Clerk Sponsored Programs etc.) Prior to registration, employees should complete the **Educational Programs-Request for Consideration form** and receive pre-approval from their department Chief. Once approved by your department Chief, you must then complete the **Educational Programs Part 1 Request Form** and attach the approved **Request for Consideration Form.** You will receive the final response on your pre-approval from human resources. After program completion, you will then submit **Educational Programs Part 2 Request form** to request reimbursement.

After Part 2 Request Form approval, you will receive further instructions from the benefits department to complete the disbursement request.

# 5-16 Educational and Professional Programs

For Professional <u>Certification/License</u> Courses - Maximum amount of reimbursement is \$2,000 per calendar year.

Proof of Professional Certification/License is required (i.e. copy of professional certification/license and/or verification from credentialing site)

Generally, **professional certifications/licenses** are offered by an institution or organization and:

- Provide formal documents and maintain records of the credential;
- Require passing an assessment;
- Require periodic recertification through reexamination (to demonstrate continuing competency as occupational standards of practice evolve) or continuing professional development (to demonstrate continually enhanced competency).

The Clerk's office may provide **reimbursement for professional certification and/or license renewal**. For renewal of a pre-approved Professional Certification or License, please refer to the information and instructions on the AP 10-01: Dues, Memberships & Professional Licenses.

## 3. Reimbursement for Certificate or Other Qualifying Programs

Some **certificate or other programs** <u>may be eligible</u> for reimbursement. Certificates demonstrate knowledge and skills in a particular subject area. Certificate programs must be directly applicable to the employee's position or future position at the Clerk's office. Certificate Programs may also be sponsored by Clerk's offices or associations. Prior to registration, employees should complete the **Educational Programs-Request for Consideration form** and receive pre-approval from their Department Chief. Prior to registration, employees should complete the **Educational Programs-Request for Consideration form** and receive pre-approval from their department Chief. Once approved by your Department Chief, you must then complete the **Educational Programs Part 1 Request Form** and attach the approved **Request for Consideration Form.** You will receive the final response on your pre-approval from Human Resources. After program completion, you will then submit **Educational Programs Part 2 Request form** to request reimbursement.

After Part 2 Request Form approval, you will receive further instructions from the benefits department to complete the disbursement request.

For Certificate or Other Qualifying Program Courses - Maximum annual amount of reimbursement is \$1,000 per calendar year.

Proof of completion is required

### AWARD MAXIMUMS

The total salary increases for recognizing the educational achievement of any one employee, including professional certifications and licenses, **is not to exceed \$5,000 during the employee's entire employment** with the Clerk's office. For example, if you were awarded a salary increase of \$2,000 for achieving a Bachelor of Arts degree and \$2,000 for earning a Professional Certification, you may only be considered for another \$1,000 when achieving a Master's degree.

If the educational achievement award you receive would cause your salary to exceed the maximum of your pay grade, you will only be eligible for a salary increase to the maximum of your pay grade; however, you will receive the difference in a one-time lump sum payment. If your salary is already at the maximum of your pay grade when you earn your degree or professional certification, you will be eligible for a one-time lump sum bonus of \$1,000 or \$2,000 depending on the degree/certification earned.

## AWARDS FOR EDUCATIONAL AND PROFESSIONAL ACHIEVEMENTS

To recognize educational and professional achievement, the Clerk's office provides a base salary increase upon your completion of an accredited, approved degree program or when a professional certification is earned as set forth below ("achievement award"). The achievement award is added as a base salary increase. When promoting or reclassified to a higher position level, the amount of the achievement award is not added to the new salary.

## 1. Achievement Awards for Degree Programs

You may receive an educational achievement award for a degree that relates either directly to your current job or relates to the functions and responsibilities of the Clerk's office overall. The degree must be achieved during your employment with the Clerk's office.

# a. Eligibility Requirements for the Educational Achievement Award for Degree Programs

To be eligible for the educational achievement award for earning a degree:

- You must have at least one year of service following hire/rehire at the Clerk's office,
- You must be in good standing at the time the achievement award is granted (i.e., not currently on a Coaching Plan (CP),
- The degree must relate either directly to your current job, or relate to the functions and responsibilities of the Clerk's office overall, and
- The degree completion date cannot be prior to eligibility date. (i.e., completed prior to one-year anniversary date).

# b. Submitting a Request for an Educational Achievement Award for Degree Programs

To be considered for an educational achievement award for earning a degree, you must within 60 days after degree completion:

- Complete Educational Programs Part 2 Request Form.
- Submit an original, sealed degree transcript.

Any requests received after the 60-day deadline will be denied. Based on the circumstances, request to approve past the 60-day deadline must be reviewed for consideration/approval by Chief Officer. Awards will be effective on the date of approval and will not be eligible for retroactive pay.

Human Resources will notify you regarding the status of your request.

DEGREE	EDUCATIONAL ACHIEVEMENT AWARD
Associate's Degree	\$1,000.00 one-time increase to base salary
Bachelor's Degree/Master's Degree/JD/PhD.	\$2,000.00 one-time increase to base salary

## 2. Achievement Awards for Professional Certifications/Licenses

To recognize professional development, the Clerk's office provides a base salary increase upon your attainment of a professional certification or license. The professional certification or license must be achieved during your employment with the Clerk's office. The chart below explains which types of professional certifications and licenses are eligible for an education achievement award. The Clerk reserves the right to review any program to determine its eligibility. To ensure that the Professional Certification or License will be eligible for an award, a pre-approved **Educational Programs Part 1 Request Form** must be on file prior to registration. For clarification on the difference between a **Professional Certification v. Certificate Program** see chart below. For purposes of this section, clerk certification programs and paralegal certifications are considered a professional certification. Other professional certifications can be pre-approved by the department Chief Officer.

NOTE: Should there be multiple levels of professional certification/license offered under such an organization, only the highest attainable level of certification/license for which you are eligible will be considered for this award (i.e. PHR vs SPHR).

# a. Eligibility Requirements for an Educational Achievement Award for Attaining a Professional Certification/License

To be eligible for an award for attaining a Professional Certification or License award:

- You must have at least one year of service following hire/rehire at the Clerk's office,
- You must be in good standing at the time the achievement award is granted (i.e., not currently on a Coaching Plan (CP),
- The professional certification or license must relate either directly to your current job, or

# 5-17 Educational Achievement Awards

- relate to the functions and responsibilities of the Clerk's office overall,
- Completion date cannot be prior to eligibility date. (i.e., completed prior to one-year anniversary date), and
- Pre-approval prior to registration.

Exceptions apply to the above eligibility if the Professional Certification/License is required based on the employee's current position and pre-approved by department Chief Officer.

# b. Submitting a Request for Educational Achievement Award for Attaining a Professional Certification/License

To be considered for a professional certification/license achievement award, you must already have an approved Educational Programs Part 1 Request Form on file. Once the program or course is completed, you must within 60 days submit:

- The Educational Programs Part 2 Request Form, and
- An official copy of your accredited professional certification/license or official notification containing the effective date of certification.

Any requests received after the 60-day deadline will be denied. Based on the circumstances, requests to approve past the 60-day deadline must be reviewed for consideration/approved by the department's Chief Officer. Awards will be effective on the date of approval and will not be eligible for retroactive pay.

Human Resources will notify you regarding the status of your request.

PROFESSIONAL CERTIFICATION/LICENSE	EDUCATIONAL ACHIEVEMENT AWARD
Professional Certification/License that <u>does not directly</u> relate to your current position but relates to the <u>functions of the Clerk's office</u>	\$1,000.00 one-time increase to base salary
Professional Certification/License that <u>directly relates</u> to your current position	\$2,000.00 one-time increase to base salary

### 3. Achievement Awards for Certificates

Certificates are not eligible for Achievement Awards.

# Professional Certification/License v. Certificate

Professional Certification, Trade Certification, or Professional Designation Program, Professional License	Certificate/Certificate of Attendance
<ul> <li>GOAL:</li> <li>Assess the knowledge, skills or competencies required by a specific job role or function.</li> <li>Goal is to validate the participant's competency through a conformity assessment system.</li> </ul>	<ul> <li>GOAL:</li> <li>Build specific knowledge, skills, or competencies.</li> <li>Provides instruction and/or training then assesses mastery of specific learning outcomes. Some certificate courses may not require an assessment.</li> </ul>
<ul> <li>PURPOSE:         <ul> <li>Focus is on assessment of acquired skills and proficiencies to assure qualified to perform baseline competencies.</li> <li>Professional Certifications/License are recognized by industry (i.e. CPA, PMP, CISSP, MSCA, PHR, COMPTIA A+, Paralegal, Clerk Sponsored Programs).</li> </ul> </li> </ul>	skills in a focused, narrow scope.  • Awarded to individuals who have attended or participated in a course or training program.  Students generally receive a certification of
ASSESSMENT CONTENT:  Broad in scope. Assessment is best used to assure baseline competencies and to differentiate professionals; independent of a specific learning event.	ASSESSMENT CONTENT:  May or may not have an assessment.
ONGOING PROFESSIONAL DEVELOPMENT OR RENEWAL: Usually	ONGOING PROFESSIONAL DEVELOPMENT OR RENEWAL: No
AWARD: Designations, Licenses and/or Post-nominal Letters to recognize achievement.	AWARD: a certificate to recognize demonstrate knowledge and skills in a particular subject area.
ELIGIBLE FOR AWARD/REIMBURSEMENT:	ELIGIBLE FOR AWARD/REIMBURSEMENT:
Reimbursement: Yes, eligible for reimbursement and may also be eligible for cost of renewals	Reimbursement: Yes, eligible for reimbursement for cost of the certificate.
Educational Achievement Award: YES	Educational Achievement Award: No

The Clerk's office offers an Employee Referral Program to help fill openings at our office. Each successful referral will result in a \$250 cash reward. All current full-time and part-time Clerk of the Circuit Court & Comptroller employees are eligible to participate in the program, with the exception of:

- Human Resources Recruitment Staff (Recruiter and Recruitment Manager)
- Directors, Managers or Supervisors responsible for the direct or indirect supervision of the vacant position
- Chief Officers
- Temporary staff
- Contract employees

In order to be eligible to receive the reward, the referral must indicate your name as the referral source on his/her original application. In addition, the referral must be hired for a regularly established position (not a temporary position), and he/she must remain employed for six consecutive months. Once these criteria have been satisfied, you will be eligible to receive a \$250 cash referral reward. Rewards given through the Employee Referral Program are subject to required deductions as provided by law. This program is subject to change due to budgetary needs and/or limitations.

Because the Clerk's office is an Equal Opportunity Employer, your recommendation of any applicant must be without regard to race, color, religion, gender, age, national origin, disability, veteran status, sexual orientation, gender identity or expression, pregnancy, marital status, military status, genetic information or any other legally protected status.

You may refer a candidate for more than one position as long as the candidate's qualifications match the requirements for each position. There is no limit to the number of candidates that you may refer for employment. Referrals are valid one year from the date of application.

Please refer to the Employee Referral Program page on ClerkNet for more information.

In recognition of the well-documented health advantages of breastfeeding for infants and mothers, as well the Fair Labor Standards Act (FLSA) and PUMP Act, the Clerk of the Circuit Court & Comptroller's office provides a supportive environment to enable breastfeeding employees to express their milk during working hours. Upon return from leave, location accommodations will be provided for employees to express breast milk for their nursing child for (1) year after the child's birth.

#### **EMPLOYER RESPONSIBILITY**

### **Breaks:**

A reasonable amount of break time will be provided to employees who wish to express breast milk. The break time should coincide with the employees paid break time; otherwise, it may not be paid. With management approval, the employee may use paid time off (PTO), wellness hours, comp time, or a flexed work schedule to cover any unpaid break time.

### Space:

Employees will be provided with a private room (not a restroom) that is sanitary, free from intrusion and shielded from view of others, equipped with an electrical outlet, and that contains comfortable seating and a flat surface to hold a breast pump.

## **Atmosphere of Acceptance:**

It is expected that all employees will assist in providing a positive atmosphere of support for breastfeeding employees. The Clerk of the Circuit Court & Comptroller's office will not tolerate discrimination or harassment against any employee based on the request for or usage of lactation accommodations. Any incident of harassment or discrimination will be addressed in accordance with the Clerk of the Circuit Court & Comptroller's Anti-Harassment and Discrimination policy.

### **EMPLOYEE RESPONSIBILITY**

### **Communication with Supervisors:**

Employees who wish to express milk during the work period shall keep management informed of their needs so that appropriate accommodations can be made to satisfy the needs of both the employee and the organization.

### Storage:

A hygienic and secure location will be available for employees to store expressed milk. Expressed milk can be stored in general department refrigerators or other location(s) like in employees' personal cooler. Employees should label all milk expressed with their name and date collected so it is not inadvertently confused with another employee's milk. Each employee is responsible for proper storage of expressed milk. Breastfeeding employees are responsible for keeping the milk expression area(s) clean for the next user.

Est. 12/2019 Rev. 05/25/2023

# 5-20 Community Engagement Volunteer Time Off

The Clerk of the Circuit Court & Comptroller's office supports activities that enhance and serve the communities in which we live and work. The purpose of Volunteer Time Off (VTO) is to assist employees with giving back and supporting the community.

### **Eligibility**

Regular status employees who work 24 hours or more, in good standing and have completed new hire introductory status.

Employees who register, are approved by the Community Engagement team, and complete their entire volunteer assignment at a Clerk of the Circuit Court & Comptroller community event will be eligible for VTO.

Non-exempt employees will be eligible for up to six hours of VTO per event.

Exempt employees will be eligible for up to four hours of VTO per event.

### **Accrual of Volunteer Time Off**

Non-exempt employees will be eligible to accrue VTO at 1.5 times the straight-time rate of pay.

Exempt employees will be eligible to accrue VTO at their straight-time rate.

VTO accrual may not exceed 60 hours for non-exempt employees or 40 hours for exempt employees during a calendar year. In addition, VTO balances may not exceed 60 hours for non-exempt employees or 40 hours for exempt employees.

### **Approval Process**

Employees must register in advance to volunteer at a community event hosted by the Community Engagement team and receive approval. Instructions on registering will be provided prior to the event. Volunteer shifts will be assigned in the order in which registrations are received.

Employees will be expected to work their entire assigned shift in order to be eligible for VTO.

Clerk of the Circuit Court & Comptroller department and business needs take precedence over Community Engagement volunteer events.

## Usage

All VTO hours used must be recorded on the employee's official timesheet.

VTO time is credited into the employee's VTO bank within two pay periods of the event. Requests to use accrued VTO may be made once the hours are credited and visible in the VTO bank. Every effort should be made by the employee and supervisor to ensure that the employee uses the earned VTO. It is the supervisor's responsibility to ensure all accumulated VTO is utilized prior to any other paid leave with the exception of earned comp-time, which must be used prior to using VTO.

VTO hours do not expire each calendar year.

If VTO is used in conjunction with any other form of leave, the applicable rules and procedures for requesting the specific type of leave still apply.

## **Separating Employees**

Non-exempt employees with unused VTO at the time of separation will be paid for the unused VTO at the employee's average regular pay rate during the last three years of employment, or the employee's final pay rate, whichever is higher.

4/2021 Rev. 1203/2024

# 5-20 Community Engagement Volunteer Time Off

Exempt employees forfeit unused VTO time balances upon separation of employment and will not receive payment for the unused time during or at the conclusion of employment.

4/2021 Rev. 1203/2024 Building a positive workplace culture means celebrating an employee's success and career milestones with the Clerk of the Circuit Court & Comptroller's office. The Clerk's office values the hard work and dedication of its employees and believes it is important for employees to feel valued, recognized, and appreciated.

### Eligibility

Regular full-time and part-time employees scheduled to work 24 hours or more.

## **Recognition Event**

Eligible employees will be invited to the Lunch and Learn QA Session with the Clerk to be recognized for their milestone service anniversary.

#### **Award**

Employees celebrating a milestone service anniversary (5, 10, 15, 20, 25, etc.) will be awarded with an Employee Service Award "ESA" which is paid time off. The award will recognize each 5-year milestone anniversary with the Clerk's office.

Employees will receive the "well-being days off" award in a leave bank coded "ESA" for Employee Service Award on the first paycheck of the month that they achieve the anniversary year of service. The award is tiered as follows:

- 1 ESA day for 5 and 10 years of service
- 3 ESA days for 15 and 20 years of service
- 6 ESA days for 25, 30, 35 and 40 years of service
- 10 ESA days for 41 years of service and each year annually thereafter

This award is a gift, in lieu of a service award token of appreciation, so these days do not expire each calendar year.

Years of Service are calculated based on the employee's Adjusted Service Date.

ESA days will be pro-rated for part-time employees scheduled to work 24 or more hours.

ESA days do not count towards hours worked for purposes of computing overtime.

ESA days will not be paid out upon separation.

### Milestone Certificate

The Employee Engagement Team will print and distribute the Employee Service Award certificates to the recipients via their department manager following the recognition event.

# 6-01 Regular Holidays & Floating Holidays

## Regular Holidays:

The Clerk of the Circuit Court & Comptroller's office will be closed in observance of the following holidays:

New Year's Day
Martin Luther King's Birthday
Presidents' Day
Good Friday
Memorial Day
Juneteenth
Independence Day

Rosh Hashanah Yom Kippur Columbus Day Veteran's Day Thanksgiving (2 days) Christmas (2 days)

Labor Day

- Regular part-time employees who are scheduled to work 24 hours or more per week
  will be provided holiday hours that are prorated based upon each employee's
  weekly scheduled work hours. When a holiday falls on a non-scheduled workday,
  these employees should coordinate with their supervisor to take another scheduled
  workday off with pay.
- Regular part-time employees who work under 24 hours per week, variable employees, and temporary employees are not eligible for holiday pay.
- Employees must be in paid status for some portion of the regularly scheduled workdays before AND after a holiday to be eligible for holiday pay, except for new hire intro employees with an approved prearranged time off request form on file.
- The Holidays listed above will count as work time for the purpose of determining overtime eligibility.

### **Designated Floating Holiday Hours**

In an effort to enhance work-life balance, eligible employees will be provided with eight (8) hours to use as a Designated Floating Holiday (DFH). The Designated Floating Holiday Hours may be used in any increment that is mutually agreed upon between the employee and their supervisor during the calendar year.

## Eligibility:

Regular full-time employees scheduled to work 40 hours per week, who have completed the new hire introductory period, are eligible for eight (8) hours of Designated Floating Holiday (DFH).

Regular part-time employees scheduled to work 24 hours or more per week, but less than 40 hours, who have completed the new hire introductory period, are eligible for Designated Floating Hours (DFH) that will be prorated based upon their weekly scheduled hours.

Part-time employees who work less than 24 hours and temporary employees are not eligible for Designated Floating Holiday Hours.

#### Guidelines:

The Designated Floating Holiday Hours will be administered on a calendar year basis and must be fully used by the end of the calendar year in which they were provided.

Consistent with Paid Time Off (PTO), Floating Holiday Hours do <u>not</u> count towards hours worked for purposes of computing overtime.

Floating Holiday Hours Beginning Monday Before Thanksgiving to December 31: In addition to the regular eight (8) hours DFH, at the Clerk's discretion employees\* may receive an additional eight (8) Seasonal Floating Holiday Hours added to their DFH bank to use between the Monday before Thanksgiving through December 31 (unused hours, if any exist, will not carry over from year to year). Any use of the DFH must be done with the approval of the employee's supervisor, based on the business needs of the department,

NOTE: This time is in lieu of any early release prior to Thanksgiving and Christmas holidays. Leaders must ensure that sufficient staff are available to maintain service levels during this time period. All employees are eligible to receive the eight (8) Seasonal Floating Hours regardless of introductory status.

\*Regular part-time employees who are scheduled to work 24 hours or more per week will receive prorated Floating Holiday Hours (DFH) based on each employee's weekly scheduled work hours.

Please refer to the Holiday and Pay Date Calendar on <u>ClerkNet</u> for more information.

The Clerk of the Circuit Court & Comptroller's Paid Time Off Program (PTO) is an all-purpose leave policy for sick time, vacation, Family Medical Leave/Domestic Partner Leave (FMLA/DPL), medical appointments and personal business. PTO combines traditional vacation and sick leave into one flexible leave plan.

Please refer to Administrative Policy 04-02 Paid Time Off Program for more details.

Effective January 1, 2012, the Clerk of the Circuit Court & Comptroller's office implemented a Paid Time Off (PTO) program that is applicable to both non-exempt and exempt employees. Some employees have sick leave balances from prior sick leave policies or from PTO converted to sick leave. These sick leave balances are designated as Transition Sick Leave (SAL). All SAL is available for use until exhausted, and is not eligible for pay out at any time. If your SAL balance is exhausted, you must utilize available PTO for any absence.

SAL may be used only for illness, injury, doctor's appointments, Family and Medical Leave Act and Domestic Partner Leave (FMLA/DPL), approved appointments with the Employee Assistance Program, or immediate family illness, injury or doctor's appointments requiring your assistance. "Immediate family" is defined as mother, father, sister, brother, mother-in-law, father-in-law, sister-in-law, brother-in-law, stepmother, stepfather, stepsister, stepbrother, spouse, domestic partner, child, domestic partner's child, grandchild, grandparent, step-grandparent, daughter-in-law and son-in-law.

Should additional time for bereavement or travel be needed in the event of a death, up to two (2) additional days of PTO may be requested. Please refer to <a href="Employee Handbook Section 6-04"><u>Employee Handbook Section 6-04</u></a>: <a href="Bereavement Leave">Bereavement Leave</a> for more information.

As an employee of the Clerk of the Circuit Court & Comptroller's office, you may be provided up to three (3) days of paid bereavement leave to allow you time to grieve the loss of a loved one in your immediate family. The definition of "immediate family" for bereavement leave includes:

- Spouse and qualified domestic partner\*
- Child (natural, legally adopted, step, foster, legal guardian) \*
- Mother, Father, Sister, Brother, Grandparent, Great Grandparent, and Grandchild. (Including all inlaws and step relatives for each of the above family members).
- The definition of "immediate family" extends to qualified domestic partnerships as well.

You may be provided one (1) day of paid bereavement leave (a maximum of two times per calendar year) to grieve the loss of a loved one in your extended family. The definition of "extended family" for bereavement leave is aunt, uncle, niece, nephew, and cousin.

\*You may be provided up to an additional five (5) days of paid **compassionate leave** to grieve the loss of a spouse, qualified domestic partner, or child (as defined above). This also includes employees who experience a miscarriage (limited to 5 additional days per calendar year).

Additional PTO hours may be approved for compassionate leave.

In most cases, bereavement leave days (and additional PTO, if applicable) must be taken consecutively and within a reasonable time of the death or funeral service. Any exceptions to these guidelines must receive Chief Officer approval. Make your supervisor aware of your situation as soon as possible. **Proof of death and relationship to the deceased may be required.** 

With Chief Officer approval, you may be granted administrative leave of up to two (2) hours to attend a co-worker's wake or funeral services locally. Management is responsible for ensuring the office has appropriate coverage for business operations.

Bereavement leave will be prorated for part time employees.

If you are summoned for jury duty or are subpoenaed to appear as a witness in a job-related or non-job-related case, you must notify your supervisor as soon as possible after receiving notice. If the duty requires you to call in the night before, you must immediately advise your supervisor upon confirmation by the Court whether or not you are required to report for jury duty the following day. If you are required to call in for more than one day, you must contact your supervisor each day with a status. The requirements for reporting and returning to work detailed below may be modified due to special circumstances with Chief Officer approval.

	Summoned for Federal Jury Duty/County or Circuit other than PB or 15 <sup>th</sup> JC or Selected to serve on a Federal Jury	Summoned for PB County or 15 <sup>th</sup> Judicial Circuit Jury Duty or Selected to Serve on a PB	Witness in a Job-Related	Witness in a Non- Job-Related Case	
	Trial or County or Circuit other than PB or 15 <sup>th</sup> JC	County or 15 <sup>th</sup> Judicial Circuit Jury Trial	Case	Job-Related Case	
Employee Pay	Administrative leave with pay will be granted for the hours you are required to report for jury duty selection, serve on a jury trial, or serve as a witness in a jobrelated case, not to exceed the number of hours in your normal workday.  You must use available PTO for your absence.				
Status				your absence.	
Report to Work	If you are not required to report for duty/service until after your scheduled work start time, you may choose to report to work first or use PTO. You must notify your supervisor of your choice as soon as possible. If no PTO is available, you must report or return to work immediately.	You are not required to report to work until you have completed your jury duty service (i.e., you have been dismissed from jury duty or the jury trial is concluded). If you are dismissed for the day but the jury trial is still active and you will be returning to serve, you are not required to report to work. If you are dismissed from duty/service before 3pm, you may choose to report to work after dismissal or use PTO. You must notify your supervisor of your choice as soon as possible. If no PTO is available, you must report or return to work immediately. If you are dismissed from duty/service after 3pm, you are not required to report to work and will be paid administrative leave with pay for the remainder	serve as a withe scheduled work choose to report PTO. You must n of your choice as	equired to report to ess until after your start time, you may to work first or use otify your supervisor soon as possible. If e, you must report or mediately.	
Return to Work	If you are dismissed from duty/service before 3pm, you may choose to report to work after dismissal or use PTO. You must notify your supervisor of your choice as soon as possible. If no PTO is available, you must report or return to work immediately. If you are dismissed from duty/service after 3pm, you are not required to	of the day.  You are not required to return to work until you have completed your jury duty service (i.e., you have been dismissed from jury duty or the jury trial is concluded). If you are dismissed for the day but the jury trial is still active and you will be returning to serve, you are not required to return to work. If you are dismissed from duty/service before 3pm, you may choose to report to work after dismissal or use PTO. You	witness before y end time, you may work after dismis must notify your choice as soon as	ed from serving as a our scheduled work y choose to report to sal or use PTO. You supervisor of your possible. If no PTO is st report or return to	

	report to work and will be paid administrative leave with pay for the remainder of the day.	must notify your supervisor of your choice as soon as possible. If no PTO is available, you must report or return to work immediately. If you are dismissed from duty/service after 3pm, you are not required to report to work and will be paid administrative leave with pay for the remainder of the day.		
	Summoned for Federal Jury Duty/County or Circuit other than PB or 15 <sup>th</sup> JC or Selected to serve on a Federal Jury Trial or County or Circuit other than PB or 15 <sup>th</sup> JC	Summoned for PB County or 15 <sup>th</sup> Judicial Circuit Jury Duty or Selected to Serve on a PB County or 15 <sup>th</sup> Judicial Circuit Jury Trial	Witness in a Job- Related Case	Witness in a Non-Job-Related Case
Jury/ Witness Fees Paid	Court, and all Federal jury meals, must be turned department. You may reta the first three days of jury Any pay received or turned	of jury duty in a County or Circuit duty pay, excluding mileage and in to the Clerk's Accounting in payment for jury duty beyond duty in a County or Circuit Court. over to the Clerk's office must be a annual federal tax returns as Revenue Service.	Witness, mileage, or meal fees must be turned in to the Clerk's Accounting department. Follow normal travel approval procedures when incurring mileage and meal expenses as a witness in a jobrelated case. Any pay received or turned over to the Clerk's office must be accounted for when filing annual federal tax returns as prescribed by the IRS.	You may retain any witness, mileage, or meal fees.

## 6-06 Family and Medical Leave Act (FMLA)

The Family and Medical Leave Act of 1993 (FMLA) entitles eligible employees to take up to twelve (12) weeks of unpaid, job-protected leave in a twelve (12) month period for specified family and medical reasons, including but not limited to pregnancy, child birth, foster care, adoption and care for your own serious health condition or a serious health condition of your child, spouse, or parent. This leave has been extended to employees who need to care for the serious health condition of a registered domestic partner, the serious illness or injury of a covered service member who is your registered domestic partner, or the birth or adoption/placement of a child with a registered domestic partner.

Please refer to Administrative Policy 93-07 Family and Medical Leave Act (FMLA) for detailed information.

The Clerk of the Circuit Court & Comptroller's office offers two types of Discretionary Leave to eligible employees: Medical Leave and Unpaid Personal Leave. Both types of leave are subject to a thirty (30) calendar day maximum. These leaves are not a guarantee, right, or entitlement and may be authorized only in extraordinary circumstances. The details and eligibility criteria for each type of leave are discussed below.

The Chief Human Resources Officer, your department's Chief Officer and the Clerk of the Circuit Court & Comptroller or designee will review your request to determine approval / disapproval. When reviewing your request, the following factors will be considered:

- your length of service at the Clerk's office;
- your attendance history;
- your performance, performance reviews, and warnings (if applicable);
- operational and staffing needs of the department;
- your reason for the leave request;
- your physician's recommendation;
- the expectation that you will return to work when the leave expires; and
- other factors as determined in the best interests of the Clerk of the Circuit Court & Comptroller's office.

Approval is at the sole discretion of the Clerk's office and will not be routinely granted. If granted, you may be assigned to a different position or location in the Clerk's office upon your return, which may result in a change in job, pay, pay grade, benefits, and/or working conditions.

While in an unpaid status on any leave, the Clerk's office will continue to fund the employer-paid portion of insurance premiums for plans in which you are enrolled. Once you return to work with the Clerk of the Circuit Court & Comptroller's office and resume a paid status, any premium arrears balance will be deducted from your earnings. Should you not return to work and separate employment following the leave, you are obligated to pay any outstanding health, dental, vision, and optional life insurance deductions. If arrears are not repaid and you separate employment, you will be considered ineligible for rehire. In addition, you will not receive holiday pay if you are in an unpaid status either the day before or the day after the holiday. Further, there is no accrual for retirement credit for the Florida Retirement System (FRS) Pension Plan while in an unpaid status. Please refer to the FRS Pension Plan summary plan description at <a href="https://www.myfrs.com">www.myfrs.com</a> for additional details.

If you did not receive a performance review prior to going on leave, it will be conducted upon your return. Additionally, any pay increases will be processed upon your return.

#### **Discretionary Medical Leave**

A Discretionary Medical Leave may be granted on a continuous or an intermittent basis for your own serious health condition; however, will not be granted for time in which you become eligible for FMLA. This leave is a Clerk of the Circuit Court & Comptroller-specific benefit and not part of the Family and Medical Leave Act of 1993 (FMLA), or any other mandated leave or job continuity program.

You are eligible to apply for a Discretionary Medical Leave if:

- you have been employed in a full-time, regular status position at the Clerk's office for at least six (6) months;
- you have exhausted all FMLA time OR do not yet qualify for FMLA; and
- you have not received this type of leave in the past 12-month period.

Specifically, if you have been approved to be on FMLA leave for a personal serious health condition but are unable to return to work once the FMLA leave is exhausted, you may be granted a

Discretionary Medical Leave. If you are not yet eligible for FMLA due to length of service or hours worked, and you have a personal serious health condition for which an FMLA leave would have been applicable, you may be granted a Discretionary Medical Leave.

You must apply for a Discretionary Medical Leave in writing at least fourteen (14) calendar days in advance of the requested absence (if reasonable). Your request must be accompanied by a physician's supporting statement and should be addressed to the Human Resources Administrator-Benefits. Your request must include the reason for the leave, as well as the length of time requested.

If a Discretionary Medical Leave is granted, you may be required to use your SAL first (if applicable) and then PTO concurrently on a one-to-one hourly basis during your absence. If you exhaust your SAL and/or PTO before the end of the leave, the remainder of the leave period will be unpaid. However, you may qualify for Short-Term Disability benefits. Please refer to Employee Handbook Section 5-04 Disability Insurance for more information.

### **Discretionary Unpaid Personal Leave**

A Discretionary Unpaid Personal Leave may be granted for non-FMLA family emergencies or unplanned opportunities (for example, your daughter will be competing in the National Spelling Bee or your brother is in critical condition in the hospital and the family has been called). A Discretionary Unpaid Personal Leave cannot be used 1) to extend a vacation in place of earned PTO time, 2) for your own serious health condition, or 3) for the purpose of accepting employment elsewhere or to go into business for yourself.

You are eligible to apply for a Discretionary Unpaid Personal Leave of Absence if:

- you have been employed in a full-time regular position at the Clerk's office for at least one (1) year; and
- you have exhausted your SAL (if applicable) and/or PTO; and
- you have not received this type of leave in the past 12-month period.

You must apply for a Discretionary Unpaid Personal Leave in writing at least thirty (30) calendar days in advance of the requested absence (if reasonable). Your request must be accompanied by supporting documentation and should be addressed to the Human Resources Administrator-Benefits. Your request must include the reason for the leave, as well as the length of time requested. If you do not make a request by the third day of an absence, a final determination will then be made regarding your employment status. Please refer to Administrative Policy 04-08 Attendance.

Employees recalled to active duty of the military shall receive all the rights and privileges authorized by Federal, Military and Veteran's Laws with respect to leave, status and re-employment, pursuant to Florida Statutes 115.07 and 115.14.

If you are in a military reserve unit or National Guard, you must annually advise your manager that you are still a member. After notice or presentation of official orders, you will receive leave with pay not to exceed the term of the order, or seventeen (17) work days, whichever is less, within the Federal fiscal year of October 1 through September 30 to travel to and from and attend training. Such leave will not be charged to accrued Paid Time Off (PTO) leave.

If you are in a military reserve unit or National Guard and are called to active military duty, you will receive regular base pay for the first thirty (30) days of active duty, not to exceed the term of the order, after notice or presentation of official orders.

Advance notice is required for all periods of military leave unless such notice is precluded by military necessity or otherwise impossible or unreasonable as interpreted under applicable law. You are required to supply military orders for any and all military leave absences of more than thirty (30) days, which can be used to establish your basic eligibility for protection under the Uniformed Services Employment and Re-employment Rights Act of 1994 (USERRA). If you are unable to provide satisfactory documentation of military service in excess of thirty (30) days, the Clerk of the Circuit Court & Comptroller's office may reserve its right to contact the military unit with your assistance to obtain such documentation.

All other active duty military leave will be granted upon presentation of notice or official orders but will be considered leave without pay. Insurance benefits will cease at the end of the month in which active duty begins, but you will be offered COBRA coverage (please refer to the COBRA section under Employee Benefits and Wellness in this Handbook for more information). In accordance with USERRA, employees on military leave that do not use all of their annual PTO balance by the end of the calendar year may have the ability to carryover any unused PTO above the hours specified in the Administrative Policy 04-02 Paid Time Off Program. Upon return from active duty with an honorable discharge, you will be reinstated to the same or similar position at the same rate of pay, and insurance benefits will begin the first of the month following your return to work.

You are required to notify your manager of an interest in reinstatement within the following time frames:

- Period of active service is less than 31 days: You must report to work by the beginning of the first regularly scheduled work day at the end of duty plus time required to travel home safely and an eight (8) hour rest period.
- Period of active service is 31 to 180 days: You must submit an application for re-employment no later than fourteen (14) days after the completion of duty.
- Period of active service is 181 days or more: You must submit an application for re-employment no later than 90 days after the completion of duty.

The Clerk of the Circuit Court & Comptroller's office may grant three (3) days of Domestic Violence Leave to eligible employees in accordance with Florida Statutes 741.313. You are eligible for this leave benefit if you have been employed by the Clerk of the Circuit Court & Comptroller for a period of three (3) or more months.

The three (3) days of leave may be used during any twelve (12) month period if you or a family or household member is the victim of domestic violence or sexual violence. Transition sick leave (SAL) or Paid Time Off (PTO) must be used concurrently with the Domestic Violence leave time, if such leave is available. If there is no available SAL or PTO time, the Domestic Violence Leave will be unpaid. You may use Domestic Violence Leave to:

- seek an injunction for protection against domestic violence or an injunction for protection in cases of repeat violence, dating violence, or sexual violence;
- obtain medical care and/or mental health counseling for you or a family or household member to address physical or psychological injuries resulting from the act of domestic violence or sexual violence:
- obtain services from a victim services organization, including but not limited to a domestic violence shelter or program or a rape crisis center as a result of the act of domestic violence or sexual violence:
- make your home secure from the perpetrator of the domestic violence or sexual violence or to seek new housing to escape the perpetrator;
- seek legal assistance in addressing issues arising from the act of domestic violence or sexual violence or to attend and prepare for court-related proceedings arising from the act of domestic violence or sexual violence.

Except in cases of imminent danger to your health or to the health or safety of a family or household member, you must provide appropriate advance notice of the leave request to your manager. Appropriate documentation of the act of domestic or sexual violence must be submitted to your manager or supervisor either before or immediately after the leave.

### 6-10 Public Accountability and Exempt Employee Work Expectations

Most full-time positions within the Clerk's office are based on a forty (40) hour, (5) day work week as our base operating hours are Monday through Friday 8 a.m. to 5 p.m.

Exempt employees are expected to work the hours necessary for successful completion of the work obligation, which can often require working more than forty (40) hours per week. Therefore, exempt employees may have varying work schedules that are consistent with business needs.

The Fair Labor Standards Act (FLSA) allows public employers to deduct partial-day absences from preestablished leave banks. Therefore, all exempt employees are expected to use available personal leave time (PTO) as follows:

- In lieu of PTO, for partial-day absences in excess of four (4) hours per day (or as required by management).
- For approved absences **related to FMLA** (including FMLA leave absences less than four (4) hours per day) or similar types of leave (e.g., Workers' Compensation).

However, if an exempt employee is approved for a partial-day absence of four hours or less, management has the flexibility to modify the employee's schedule and/or <u>occasionally</u> approve paid time, in lieu of PTO. Approvals typically will not exceed two (2) times per month and are not an entitlement or guarantee. As previously stated, exempt employees are required to work all hours necessary to complete the work obligation and are not subject to only a minimum 40-hour work week.

Management and employees are accountable for properly documenting the use of this benefit in the Clerk's time-keeping system and to understand it is subject to periodic audits.

Instructions on properly documenting this benefit, can be found on ClerkNet.

### 6-11 Benefits Premium Obligations

If you are on an unpaid personal leave of absence and/or not currently receiving earnings from the Clerk of the Circuit Court & Comptroller's office, you remain obligated to pay the employee portion of any applicable premiums while covered under the Clerk's benefit plans. The Clerk's office is unable to deduct employee premiums for benefit plans you have elected during a period of unpaid leave.

Any premiums not collected while you are on unpaid leave will accumulate in an arrears balance. Once a "paid status" is resumed with the Clerk of the Circuit Court & Comptroller's office, the premium arrears balance will be deducted from your earnings until paid in full as follows:

- Health coverage premiums will be deducted from your pay as an additional 50 percent of your current health premium contribution each pay period, until premiums are current.
- All other group benefits premiums will be deducted from your pay as an additional 100 percent
  of your current group benefit premium contribution(s) each pay period, until premiums are
  current.

If you are on unpaid leave and you do not return to work following the unpaid leave of absence and/or you separate employment, you are obligated to pay any outstanding premiums toward health, dental, vision, additional life, spousal life, dependent life and Pre-Paid Legal/Identity Theft within seven (7) calendar days following employment separation. Failure to remit any premiums that are owed upon employment separation will result in a collection effort, and you will be considered ineligible for rehire.

If you are on unpaid leave and participating in the health care and/or dependent care flexible spending accounts (FSA), contributions are suspended during the period of unpaid leave. Upon your return to work, the remaining annual FSA contribution amount pledged is recalculated over the remaining applicable pay periods for the calendar year.

While on unpaid leave, if you have any individual benefits with AFLAC and MetLife, you are subject to the provisions of those carriers. The Clerk of the Circuit Court & Comptroller's office will not fund any premiums due for these supplemental benefits while you are on an unpaid leave of absence. You may be required to remit premium payments directly to the carrier. While on unpaid leave, you should contact these carriers individually to determine the status of benefits and to make any necessary premium payment arrangements. Please contact the Human Resources department for more information.

### 7-01 Service to Our Customers

The Clerk of the Circuit Court & Comptroller's office strives to provide the highest level of service to our customers. Our customers include vendors, attorneys, litigants, law enforcement officers and other branches of government, as well as the general public and our fellow co-workers.

Our employees will remain professional at all times and exceed all expectations in promptness, courtesy, accuracy, integrity and quality. It is our goal to continually look for ways to enhance the customer service experience we deliver. If you cannot help a customer, or if a customer becomes unreasonable or abusive, you should remain calm and immediately contact your supervisor or manager. You will be trained on the specific customer service standards for your department.

To help us deliver the best customer service experience possible, multilingual employees are required to provide translation services on an as-needed basis.

### 7-02 Telephone Courtesy Standards

One of the first contacts many customers have with the Clerk of the Circuit Court & Comptroller's office is by telephone. The prompt and courteous answering of telephone calls reflects the attitude of a helpful and considerate staff and leaves a favorable impression with the public, judges, attorneys and others who may call. With this in mind, we strive to maintain a "three-ring policy," meaning all calls should be answered by the third ring. The following are additional telephone courtesy standards:

- Greet callers and identify yourself.
- Be pleasant, helpful and courteous.
- Take responsibility for the customer's satisfaction and be sure to transfer calls properly. Be certain the call is being transferred to an employee who can assist the customer. Relay to your co-worker any pertinent information that the customer has already shared with you (name, case number, reason for call, etc.).
- Be sure to record messages completely and accurately and relay them in a timely manner to the appropriate individual.
- Return all calls promptly.
- Leave a positive impression. Always thank the caller and let them know you are glad to be of service.

It is the goal of the Clerk of the Circuit Court & Comptroller for you to be cross-trained and able to perform competently the full range of tasks listed in your job description. Therefore, while you are given a regular work assignment and placed where your manager believes you can best contribute to your department, this assignment may change periodically in order to achieve the goal of cross-training. In addition, it may be necessary to fill in and help in areas other than your normal work assignment due to high work volumes or staff shortages.

Some employees are sworn in as Deputy Clerks to assist in carrying out the official duties of the Clerk of the Circuit Court & Comptroller and in performing the services required by Florida Statutes or court orders. If you are assigned Deputy Clerk status, you will be required to take a formal oath to uphold the Constitution and laws of the United States and the State of Florida. No one can be a Deputy Clerk who is not eligible for election to the Office of Clerk of the Circuit Court.

Some employees will be entrusted with the responsibility of handling public money. Public money is defined as cash, checks, other legal tender, or any other money handled on behalf of the Clerk of the Circuit Court & Comptroller in the performance of your job duties. If your job requires you to handle public money, you will be provided with training on the procedures specific to your department. Your supervisor will also provide you with *Responsibility for Custody of Public Money Part II of II* for your signature, which will be placed in your personnel file. At all times, it is important to understand that although you may have temporary possession of public money, ownership remains with the Clerk of the Circuit Court & Comptroller. Employees assigned to public funds are expected to protect, preserve and maintain these funds with integrity and accountability. Disciplinary measures for overages, shortages, errors, and remiss application of cash handling policies and procedures shall not necessarily be linked to a specific monetary amount, but may include patterns in shortages and overages, unauthorized change making, and other misuse of public funds. Failure to accurately maintain the funds as assigned may result in disciplinary action, up to and including termination.

### 7-04 Standards of Conduct

The Clerk of the Circuit Court & Comptroller's office expects every employee to adhere to the highest standards of job performance and personal conduct. In order to carry out its responsibilities to the taxpayers, the Clerk's office must have certain rules and regulations. They help us work together effectively as a team and to understand what we have a right to expect from each other, as well as from our supervisors. For the purpose of this Handbook, the term "supervisor" represents all staff that have the responsibility of employee supervision.

The following are guidelines for *Standards of Conduct* expected of you as an employee of the Clerk's office. These guidelines must not be interpreted as an expressed or implied contract for employment, and the Clerk's office reserves the right to separate any employee with or without cause at any time deemed necessary or desirable by the Clerk's office.

The Clerk's office requires that you are familiar and comply with all rules and regulations in carrying out your assigned duties. Supervisors will make every reasonable effort to provide you with adequate training for your job and in any rules and regulations pertaining to your job.

Violations of the *Standards of Conduct*, depending on the severity of the offense, may result in counseling action. Please refer to the Counseling Process section in this Handbook for more information. Due to the severity of specific offenses, immediate involuntary separation may result. Examples of these offenses are identified by an asterisk (\*) in the list below.

The following are examples of offenses or conduct that may result in counseling action, up to and including involuntary separation.

- 1. You must observe time limitations of rest and meal periods. You must not be tardy, absent, or depart from work early without the permission of your supervisor. Paid time off (PTO) and other types of leave benefits must not be abused. You must request approval from your supervisor in advance of any anticipated absence as outlined in Administrative Policy 04-02 Paid Time Off Program.
- 2. \*You must not fail to report to work and must not have an absence/leave for three consecutive days without authorization from your supervisor and/or manager.
- 3. You must maintain dress and grooming appropriate to the type of work performed as outlined in Administrative Policy 97-2 Dress Code.
- 4. \*You must not loaf, sleep on the job, or take part in any other willful unproductive use of time including spreading of harmful rumors or malicious gossip or be unwilling to work in harmony with customers, co-workers, supervisors, or other persons contacted in business relationships.
- 5. \*You must not take part in horseplay, fighting, violence or any other action interfering with the work of other employees or service to the public.
- 6. \*You must not take part in gambling of any kind on Clerk of the Circuit Court & Comptroller premises or at any other place while on duty.
- 7. You must not solicit services, distribute literature or petitions for any purpose on Clerk of the Circuit Court & Comptroller premises or at any other place while on duty. The Clerk of the Circuit Court & Comptroller is committed to making Palm Beach County a great place to live, work and raise our families. The Clerk's office supports participation in nonprofit fund-raising activity for groups such

as school and community athletic clubs, Girl Scouts and Boy Scouts, among others. Any activity related to these types of fundraisers must be approved by your manager or director in writing and conducted in a manner that does not affect business operations. In addition, use of Clerk of the Circuit Court & Comptroller's office equipment, facilities or supplies is strictly prohibited.

- 8. \*You must not use threats or profane or abusive language in dealing with customers, co-workers, supervisors, or other persons contacted in business relationships, or otherwise provoke or abuse others in any way.
- 9. \*You must not solicit, accept, or agree to accept fees or gifts, or consideration of monetary value of any kind or otherwise take advantage of customers or business contacts for personal gain.
- 10. You must not remove, make copies of, or reveal privileged or confidential information to unauthorized persons. This includes the unauthorized transmission of privileged or confidential information and images via any electronic devices.
- 11. You must conduct yourself in an appropriate and professional manner. Conduct unbecoming of a public employee will not be tolerated. Such conduct includes actions which reflect unfavorably on the Clerk's office, cause embarrassment or are damaging to the reputation of the Clerk's office or in general reflect unprofessionally on the Clerk's office.
- 12. \*You must not work or report for work under the influence of alcohol or nonprescription controlled substances.
- 13. \*You must not use, solicit, sell or disburse alcohol, non-prescription or controlled substances during the work day. At no time will you possess any illegal controlled substance during the work day.
- 14. \*You must not knowingly, verbally or in writing, omit information or submit inaccurate or untruthful information. Falsification of any administrative and/or departmental record, report, or document, including, but not limited to, employment, payroll, leave, timekeeping, travel reimbursement, or any other official records, is strictly prohibited.
- 15. \*You must not exhibit behavior which creates an intimidating, hostile, offensive, or inappropriate work environment. This activity is prohibited, including any violation as outlined in Administrative Policy 98-2 Anti-Harassment Policy and Complaint Procedure or Administrative Policy 08-07 Workplace Violence Avoidance and Intervention Policy.
- 16. \*Refusal to cooperate in an investigation as a complainant, respondent, or witness/potential witness.
- 17. \*Neglect of, refusal to or failure to perform job duties.
- 18. You must not violate Administrative Policy 98-1 Electronic Mail Communications and Administrative Policy 15-03 Acceptable Computer Use, and/or use Internet access for non-Clerk of the Circuit Court & Comptroller business purposes.
- 19. \*You have the responsibility to protect and safeguard Clerk of the Circuit Court & Comptroller property and the person and property of customers and other employees. You must not be in unauthorized possession of or steal any property of the Clerk of the Circuit Court & Comptroller, its employees or the public, regardless of value, or remove or attempt to remove such property from the premises.

- 20. \*You must not possess, use or threaten use of weapons or firearms while on duty and/or on the premises.
- 21. You must use public records, tools, materials, equipment, facilities, property, funds, and any systems/databases you have been granted access to as a Clerk employee responsibly and only for purposes authorized by the Clerk of the Circuit Court & Comptroller. Unauthorized use of these resources for non-business needs, as well as careless use of public resources, will not be tolerated.
- 22. \*You must utilize DHSMV's DAVID system responsibly and for work purposes only. Unauthorized usage of DAVID carries the potential of criminal proceedings and civil sanctions against the user, and may result in immediate separation.
- 23. You must exercise reasonable care and maintenance of and must not destroy or abuse records, tools, equipment, materials, facilities, property or funds.
- 24. You are expected to comply with all Federal, State, Local and Clerk's office rules, regulations, ordinances, laws, statutes, policies, and procedures.
- 25. \*You must not demonstrate unethical conduct as specified in <a href="Chapter 112">Chapter 112</a>, Florida Statutes, "Code of Ethics for Public Officers and Employees."
- 26. \*You must comply with Florida Statutes, Section 553.865 "Safety in Private Spaces Act".
- 27. \*Any injury, illness or accident must be reported immediately in accordance with the procedures specified by Palm Beach County's Risk Management department. Failure to report any injury, illness or accident may result in forfeiture of Workers' Compensation benefits.
- 28. All accidents involving Clerk of the Circuit Court & Comptroller vehicles and/or equipment must be reported immediately to your supervisor. Clerk of the Circuit Court & Comptroller vehicles are defined as any County owned, rented, or leased motorized vehicle including vehicles owned, rented, or leased by employees when used in the course and scope of conducting Clerk of the Circuit Court & Comptroller business or in conjunction with the Clerk of the Circuit Court & Comptroller mileage agreement. Disregard for or violations of safety rules such as speeding, driving without a seat belt, unsafe operation of a vehicle, or operating a Clerk of the Circuit Court & Comptroller vehicle without approved Driver Authorization is prohibited. Please refer to the Clerk of the Circuit Court & Comptroller Business Vehicles section under Conduct Standards and Workplace Expectations in this Handbook for more information.
- 29. \*You must perform work assignments within the scope of your job. Refusal to perform assigned work or to follow reasonable directives or exhibiting defiance, contempt, or antagonism to supervision is considered insubordination.
- 30. \*You must not participate in or initiate concerted activities such as a work slowdown, non-performance in whole or in part by any employee or group of employees, mass call-in alleging sickness or work stoppage.
- 31. You must not copy or distribute unauthorized written or printed materials on Clerk of the Circuit Court & Comptroller premises or while on duty.

- 32. \*If you are placed under arrest, charged and/or receive a notice to appear for any crime, you must report that arrest to your immediate supervisor, manager, or HR on the next business day after the arrest, (regardless of location of the arrest and your leave status) charge or receipt of a notice to appear. Depending on the nature of the arrest, charge, or notice to appear, you may be subject to separation.
- 33. \*You must not be found guilty, enter a plea of nolo contendere or guilty to any crime related to employment or which implies a likelihood of potential harm to citizens or property.
- 34. You must not give or provide legal advice or services. The Clerk's office will only provide ministerial services to customers, clients, citizens, or other persons either directly through work or personally.
- 35. Deputy clerks must have prior written approval from the Chief Officer prior to performing any deputy clerk service outside of working hours (e.g., wedding ceremony).
- 36. All supervisors and managerial staff are expected to set an example for subordinates by complying with all rules, regulations and policies.

\*Violations of these rules, depending on the severity, may result in immediate involuntary separation without previous warning due to the serious nature of the infraction. The above list of examples of offenses of conduct, which may lead to counseling action, is not all-inclusive.

All employees are expected to meet performance standards and behave appropriately in the workplace. The Counseling process involves communication with employees in an effort to change behavior or correct deficiencies, not to punish.

Counseling Statements provide a consistent medium for identifying the need for improved performance, modification of behavior, and/or instances of policy violations. Counseling Statements are designed to provide guidance on required corrective action, and they are an opportunity for you to improve your performance. If you have a concern about a statement that you have received, you may contact your manager/supervisor or the Human Resources department. All statements are documented and will be included in your personnel file.

Based on the nature, seriousness, and/or repetitiveness of the counseling(s), separation may be recommended. Refer to Employee Handbook Section 7-04: Standards of Conduct for actions that may result in immediate separation.

A Coaching Plan (CP), a formal written plan to help employees improve performance or modify behavior, may be administered at any stage of the Counseling process.

If a violation of a policy, practice, or procedure of the Clerk of the Circuit Court & Comptroller's office is deemed to be serious, an investigation may be conducted. In these cases, the Clerk of the Circuit Court & Comptroller may recommend a suspension while the investigation is conducted. The investigation will be completed in a timely manner; however, the duration of the suspension will be determined on a case-by-case basis, depending on the breadth of the investigation. Refusal to cooperate in an investigation may result in counseling action, up to and including separation of employment.

If the investigation results in a recommendation of separation, any days while under suspension may be without pay and may not be considered days worked. If the recommendation is to allow you to return to work, it is at the Clerk of the Circuit Court & Comptroller's discretion to determine the number of days paid, if any.

All recommended suspensions and separations must receive final approval from the Clerk of the Circuit Court & Comptroller.

At the Clerk of the Circuit Court & Comptroller's office, it is our goal to present ourselves in a way that reflects our efficient and professional work environment. That includes the way we dress. Therefore, the Clerk of the Circuit Court & Comptroller has established guidelines for attire and grooming that will ensure we project a positive image. Please refer to Administrative Policy 97-2 Dress Code for detailed information.

In order to avoid even the appearance of favoritism in the employment, advancement or promotion of employees, only one person from a family may be employed by the Clerk of the Circuit Court & Comptroller's office at any given time. Hiring of relatives of current employees by the Clerk's office is strictly prohibited. Please see Administrative Policy 21-02 Ethics & Conflict of Interest.

## 7-08 Outside Employment or Volunteer Activity

Because of the obligations to our customers, the Clerk of the Circuit Court & Comptroller's office must be aware of any concurrent employment and/or volunteer activity you may have to determine whether or not it presents a potential conflict. You must notify your manager and authorization from the Clerk of the Circuit Court & Comptroller's office must be obtained prior to commencing any outside employment or volunteer activity. If your outside employment and/or volunteer activity presents a possible conflict of interest with the exercise of your responsibilities in our office, permission to accept outside employment and/or volunteer activity will be denied.

You must complete the *Outside Employment or Volunteer Activity* form upon hire and any time thereafter that you decide to pursue outside employment or volunteer activity.

Part-time home-based business activities, such as Avon and Tupperware, must also be approved. This type of activity cannot interfere with work assignments, may not be conducted during work time and may not involve the public. You may only interact with your co-workers for such activities during your lunch period.

If you are a full-time employee at the Clerk's office, your employment with our office must be your primary employment. Outside employment or volunteer activity is permissible only if it complies with all the following criteria:

- 1. The outside employment or volunteer activity is not with an entity that regularly appears in court or conducts business with the Clerk's office.
- 2. The outside employment or volunteer activity is capable of being fulfilled outside of working hours and is not in conflict with the performance of your duties and responsibilities. Working hours may vary based on business need.
- 3. The outside employment or volunteer activity does not require or induce you to disclose confidential information acquired in the course of and by reason of official duties.
- 4. The outside employment or volunteer activity does not present a conflict of interest and the outside employment or volunteer activity does not reflect adversely on the integrity of the Clerk's office.
- 5. The outside employment or volunteer activity shall not be conducted on Clerk of the Circuit Court & Comptroller time, on standby, or in any manner that interferes with your job with the Clerk's office.
- 6. The outside employment or volunteer activity shall not involve use of Clerk's office equipment, facilities, computers, telephones, resources or supplies.

If you are approved for outside employment and/or volunteer activity and demonstrate a decrease in job performance, or are frequently absent or tardy, approval of the outside employment and/or volunteer activity may be rescinded or your employment with the Clerk of the Circuit Court & Comptroller may be terminated.

If you have accepted approved outside employment or volunteer activity, you are not eligible to receive compensation during an absence from work which is the result of an injury on the second job or volunteer activity, except through PTO. If you have outside employment or volunteer activity, you may not use Clerk of the Circuit Court & Comptroller's office sick leave, Family and Medical Leave Act (FMLA), Worker's Compensation leave, or unpaid

# 7-08 Outside Employment or Volunteer Activity

personal leave of absence to work at the outside position or volunteer activity. Improper use of any of the aforementioned leave will result in disciplinary action, up to and including termination of employment.

Soliciting, accepting or agreeing to accept gifts from customers who receive our services in the conduct of their business or who benefit from our services is inappropriate and prohibited, no matter how appreciate the customer is of the fine service they receive from our employees. Please refer to Administrative Policy 95-01 Gift Policy for more information.

The Clerk of the Circuit Court & Comptroller considers even the appearance of a conflict of interest a very important matter. It is essential that as a public employee, you be independent and impartial in regard to all of your work. Florida Statutes, Chapter 112 Part III describes a conflict of interest as "a situation in which regard for a private interest tends to lead to disregard of a public duty or interest." Please see Administrative Policy 21-02 Ethics & Conflict of Interest for more information.

## 7-11 Mandatory Testing & Physical Examinations

### **Controlled Substances Use & Testing Policy**

We test all job applicants who are offered mandatory-testing positions. Employees in mandatory-testing positions may be tested randomly. In instances where an employee's carelessness may have contributed to an accident or near-accident on the job, or an employee exhibits possible symptoms of alcohol/drug use, dependency or abuse while on the job, reasonable suspicion testing will be conducted. Please review AP 93-08 on ClerkNet for more details on the Controlled Substances Use and Testing Policy

### **Physical Examination**

Physical examinations are required for individuals hired into, transferred, or promoted into positions that require lifting and/or driving as **essential functions** as noted in the **job description**.

# 7-12 Smoke-Free Workspace

In accordance with Florida Law and Palm Beach County policy, it is the policy of the Clerk's office to prohibit smoking on all premises in order to provide and maintain a safe and healthy work environment for all employees. See Administrative Policy 18-02: Smoke-Free Workspace for more information.

## 7-13 Clerk of the Circuit Court & Comptroller Property and Equipment

The Clerk of the Circuit Court & Comptroller's office equipment is property of the office and may be used for Clerk of the Circuit Court & Comptroller's business use only. Personal use of Clerk of the Circuit Court & Comptroller equipment is strictly prohibited. Examples of Clerk of the Circuit Court & Comptroller equipment are phones, computers, copy machines, fax machines, printers, micrographics equipment, scanners, voice mail, e-mail, etc. Employees have no expectation of privacy with respect to the use of such equipment, which may be monitored at any time without notice by the Clerk of the Circuit Court & Comptroller and management staff.

The Clerk's managerial and supervisory employees have the right to enter or search the Clerk's workplace with or without prior notice. All Clerk property. which includes but is not limited to, desks, file cabinets, lockers (even with a privately owned lock). See Workplace Violence Avoidance & Intervention Policy, Section I. for additional details regarding searches within the workplace.

Employees and volunteers are hereby notified that they should have no expectations of privacy in terms of searches of the Clerk's property and equipment including computer hard drives.

# 7-14 Clerk of the Circuit Court & Comptroller Electronic Communication Devices

As an employee of the Clerk of the Circuit Court & Comptroller's office, you may be issued electronic communication devices due to the nature of your work. It is imperative that these devices are readily accessible at all times during work hours and that messages are responded to as soon as possible. Exempt staff shall carry the devices as necessary after hours and promptly respond to messages. Electronic communication devices are to be used for business purposes. However, reasonable personal use is permitted, provided such does not impose any additional cost to the Clerk's office.

For safety reasons, you should not operate the electronic communication device if you are driving unless you use earphones or a hands-free device. If you receive a call while driving, you are advised to safely pull your vehicle off the roadway to accept the call. Texting or e-mailing while driving is strictly prohibited.

Use of electronic communication devices and information technology, authorized or unauthorized, constitutes your consent to Clerk of the Circuit Court & Comptroller monitoring and review of the use of the device including, but not limited to the content of e-mails, texts, instant messages and telephone messages or other electronic records relating to the device. You should have no expectation of privacy in texting, instant messaging or any other communication that is performed using any Clerk of the Circuit Court & Comptroller-issued devices. All use of these devices also must be consistent with other Clerk of the Circuit Court & Comptroller policies. All cell phone and electronic device usage is subject to audit and review to determine compliance with this policy.

The use of electronic communication devices shall comply with Florida's public records laws which require that all public records be stored and retained by the Clerk of the Circuit Court & Comptroller's office per the record's retention schedule and be subject to public review. The term "public records," as defined in Fla. Stat. § 119.011(11), means "all documents, papers, letters, maps, books, tapes, photographs, films, sound recordings, data processing software, or other material, regardless of the physical form, characteristics, or means of transmission, made or received pursuant to law or ordinance or in connection with the transaction of official business" of the Clerk's office. The Florida Supreme Court has interpreted this definition to encompass all materials made or received by an agency in connection with official business which are used to perpetuate, communicate or formalize knowledge. A public record includes all documents, however prepared, that are circulated for review, comment or information, regardless of whether it is "final" or an official expression of policy or marked "preliminary" or "working draft" or similar label.

You are authorized to communicate official business primarily through the Clerk of the Circuit Court & Comptroller's e-mail system. It is recognized that circumstances occasionally may require communicating through text messages or other form of instant electronic medium. As this form of communication is not archived in the same manner as email, you individually must take the necessary steps to record these messages through an accepted archiving method. Intentionally deleting this type of communication is a violation of this section, for which you may be subject to disciplinary action, up to and including termination.

All electronic communication devices issued are the property of the Clerk's office and shall be returned immediately upon separation of employment from the Clerk's office.

## 7-15 Clerk of the Circuit Court & Comptroller Business Vehicles

Any employee who is required or requested to drive a Clerk of the Circuit Court & Comptroller or County owned or leased vehicle must be authorized to do so by completing a Request for Approved Driver Status form. All Clerk of the Circuit Court & Comptroller or County owned or leased vehicles are to be used for Clerk of the Circuit Court & Comptroller's official business only.

The Clerk of the Circuit Court & Comptroller is committed to ensuring the safety of all employees and has established rules and regulations regarding the operation of Clerk of the Circuit Court & Comptroller or County vehicles. Please refer to Administrative Policy 12-01 Approved Drivers Policy for detailed information.

## 7-16 Elections and Political Activities

The Clerk of the Circuit Court & Comptroller is an independent Constitutional Officer elected by the voters in Palm Beach County every four (4) years. The Clerk of the Circuit Court & Comptroller encourages you to register and to vote in all elections. If you are considering running for elected public office or participating in political activities, the Clerk of the Circuit Court & Comptroller's office has established general guidelines for you to follow. Please refer to Administrative Policy 02-04 Political Activities and Running for Elected Office for more detailed information.

# 7-17 Nonprofit Fundraisers and Charities

The Clerk of the Circuit Court & Comptroller is committed to making Palm Beach County a great place to live, work and raise our families. The Clerk's office supports participation in nonprofit fund-raising activity for groups such as school and community athletic clubs, Girl Scouts and Boy Scouts, among others. Any activity related to these types of fundraisers must be approved by your manager or director in wiring and conducted in a manner that does not affect business operations. In addition, use of Clerk of the Circuit Court & Comptroller's office equipment, facilities or supplies is strictly prohibited.

### 7-18 Dress Down Program

Clerk of the Circuit Court & Comptroller employees are committed to making Palm Beach County a great place to live and work. The Clerk's office has a proud history of supporting worthy charitable causes that improve the quality of life for those in need.

The Clerk's Dress Down Friday Charity Program began in 1994. The Clerk's Dress Down Friday Charity Program began in 1994. Our current program has been renamed to The Clerk's Dress Down Program, which allows employees to choose their dress down day each week. Employees give \$5 per paycheck to local charities and dress down one day each week. Your contributions are distributed annually to five local charities and the Clerk Scholarship Program. Please refer to the ClerkNet for more information on how charities are selected. To participate in the Dress Down Friday Charity Program, log onto ClerkNet, Select Self Service > Payroll and Compensation > Voluntary Deductions > Add Deduction > Dress Down Charity. Enter \$5.00 in the Amount field.

Even though dress is casual when participating in the Dress Down Charity Program, it is important to remember that you are representing the public image of the Clerk's office and should follow Administrative Policy 97-2 Dress code.

The Clerk of the Circuit Court & Comptroller's office expects you to adhere to the highest standards of job performance, and this includes keeping your work area neat and orderly at all times. Neatness and good housekeeping are signs of efficiency. Easily accessible trash receptacles and recycling containers are located throughout all Clerk of the Circuit Court & Comptroller buildings. Please put all litter and recyclable materials in the appropriate receptacles and containers. Always be aware of good health and safety standards, including fire and loss prevention.

Because of the presence of sensitive electronic equipment and original paper documents, food and beverage items should not be consumed at your workstation, except for beverages in covered containers.

Please report anything that needs repairing or replacing to your supervisor or manager immediately.

We recognize that in today's society, employees want to stay connected with family and friends. However, we do not want to compromise our customer service standards; therefore, we expect you to receive calls and text messages with discretion.

Personal phone calls, text messaging and use of the Internet to view images or communication on your personal electronic communication device shall be limited to your lunch or break times or with your supervisor's approval. Incoming personal calls and text messages during working hours should be restricted to emergencies. Personal calls from Clerk of the Circuit Court & Comptroller's office phones are strictly prohibited. Personal cell phones should be on "vibrate" or "silent" mode while in the workplace.

Due to the variety of positions we have throughout the Clerk's office, some positions have heightened customer service standards as well as accessibility. Each department has standards that will allow you to receive messages of an emergency nature. Please provide the direct telephone number of your department to those people who would need to call you in the event of an emergency.

Personal cell phones must not be used for the unauthorized transmission of privileged or confidential information and/or images.

### 7-21 Use of Internet, Intranet, and E-Mail

The Clerk of the Circuit Court & Comptroller's computer systems allow access to the Internet, Intranet, and e-mail communication systems to facilitate the effective and efficient conduct of Clerk business. You are permitted access to these systems to assist in the performance of your job.

Recreational "surfing" of the Internet or using it for personal use is prohibited and is subject to disciplinary action up to and including involuntary termination of employment. Internet usage may be monitored by Palm Beach County or Clerk of the Circuit Court & Comptroller's office staff.

A countywide e-mail system is available to Clerk of the Circuit Court & Comptroller employees through Palm Beach County. According to Florida Statutes, information transmitted on or received by the county's e-mail system is public information. Therefore, unless it is protected by statute, e-mail messages are available for retrieval and viewing by others, even if the e-mail message is deleted. Use of the e-mail system shall be limited to conducting the business of the Clerk's office only. E-mail may be monitored regularly by Palm Beach County or Clerk of the Circuit Court & Comptroller staff.

In addition, you may have access to a variety of computer programs depending on your job assignment. Computer programs and databases may not be used for anything other than official Clerk's office business. Downloading files or loading personal files or software, including screen savers and/or games is prohibited on Clerk's office computers.

You may be assigned password access to the various computer systems utilized by the Clerk's office. You may not provide your login information to any unauthorized person. If you feel that your login information is known by any unauthorized individual, you must immediately notify your supervisor and change your password, or request a new password from the designated security officer.

Please refer to Administrative Policy 98-1 Electronic Mail Communications or Administrative Policy 15-03 Acceptable Computer Use for detailed information.

As required by Section 48.031, Florida Statute, the Clerk's office must establish private areas where employees may accept service of process for matters outside of their official employment duties. The Clerk's office has established that any available conference room or vacant office may be used for this purpose. If you have any questions about a designated area in your department, please ask your supervisor or manager.

The Clerk's office will not in any instance tolerate bullying behavior. If you believe you are being subjected to any form of bullying, or if you witness bullying behavior in the workplace, you must immediately report it to your supervisor, manager, or the Human Resources department. If you violate the Clerk's anti-bullying policy, you may be subject to discipline, up to and including termination of employment.

"Bullying" is defined as repeated inappropriate behavior, either direct or indirect, whether verbal, physical or otherwise, conducted in the workplace by one or more persons against another or others that leads to intimidation, humiliation or fear for safety.

The following types of behavior are a few examples of bullying in the workplace:

- **Verbal bullying:** Slandering, ridiculing or maligning a person or his or her family; persistent name calling that is hurtful, insulting or humiliating; using a person as butt of jokes; abusive and offensive remarks.
- **Gesture bullying:** Nonverbal threatening gestures; glances that clearly convey threatening messages.
- Exclusion: Socially or physically excluding or deliberately disregarding a person in work-related activities.

The following examples <u>could</u> constitute bullying in the workplace:

- A. Persistent singling out of one person.
- B. Angrily shouting or raising a voice toward an individual in public or in private.
- C. Using verbal or obscene gestures.
- D. Mocking another person.
- E. Continually refusing to allow a person to speak or express themselves (i.e., ignoring or interrupting).
- F. Purposely ignoring another person.
- G. Personal insults and/or use of offensive nicknames.
- H. Public humiliation in any form.
- I. Constant criticism on matters unrelated or minimally related to the person's job performance or description.
- J. Public reprimands.
- K. Spreading harmful rumors and gossip regarding individuals.
- L. Manipulating the ability of someone to do his or her work (e.g., overloading, withholding information, setting deadlines that cannot be met).
- M. Deliberately excluding an individual or isolating him or her from work-related activities, such as meetings.

The following examples do NOT constitute bullying in the workplace:

- A. Decisions relating to job duties.
- B. Deadlines needing attention or expected to be met.
- C. An employee's assigned workload.
- D. Direction given from supervisors/managers to employees relating to their job duties, including policies, procedures, and guidelines established by the Clerk's office.

Managers and supervisors have a key role in the protection of employees from bullying pursuant to this employee handbook section. If you are the victim of bullying in the workplace, or if you witness bullying behavior, speak with your manager, supervisor, and/or the Human Resources department to initiate a complaint. Managers and supervisors who receive bullying complaints must contact Human Resources. Complaints will be taken seriously and fully investigated. Refusal to cooperate in an investigation as a complainant, respondent, or witness/potential witness will result in counseling action, up to and including separation of employment.

Any accidents or injuries occurring during the course of the work day must immediately be reported to your manager, but no later than 24 hours following the incident. Minor injuries may be treated at the Palm Beach County Occupational Health Clinic at 100 Australian Avenue, West Palm Beach, which is open from 7:30 a.m. to 4:00 p.m. Monday through Friday. You may contact the Clinic at 561-233-5450. In the event of serious injuries or when deemed necessary, the Clerk's office may contact emergency services. However, once emergency services are present, it is your right to refuse emergency care. Serious injuries should be treated at the nearest hospital. If you are unable to work due to a work-related accident, you must be examined at the Clinic before returning to work. Once you are fit to return to work, you must provide a signed statement from the Clinic physician that you are fit for work.

Workers' Compensation is provided in accordance with the Florida Workers' Compensation Law. All employees of the Clerk of the Circuit Court & Comptroller's office are insured under this coverage for injuries resulting from accidents on the job.

Florida Workers' Compensation law does not require the Clerk's office to compensate you for the first seven (7) days absent due to a result of a work-related accident. However, as an enhanced benefit, the Clerk's office has made it a practice to compensate you at your regular wage for the first seven (7) consecutive work days if you are unable to return to work due to a work-related injury.

According to established guidelines, Florida Workers' Compensation insurance may fund 2/3 of your wages for a limited time period once placed on Workers' Compensation leave. You may choose to substitute the remaining 1/3 of wages by using accrued SAL or PTO. A letter from the Payroll Department will be forwarded to you giving you this choice.

Should you be returned to "light duty" by the County Risk Management Department, you are considered to be able to perform the essential duties of your light duty assignment. Any continued doctor, therapy and/or clinic appointments should be scheduled around work shifts, as early or late in the day as possible, as to not unduly interrupt the operations of your department.

You must use SAL or PTO for Workers' Compensation leave that occurs during working hours. If you have exhausted all SAL and PTO time, time away from work for doctor, therapy and/or clinic appointments will be without pay.

In conformance with an opinion issued by the United States Department of Labor Employee Standards Administration, any Workers' Compensation leave taken by an employee counts as Family and Medical Leave Act (FMLA) leave. Thus, if you are out for six (6) weeks of Workers' Compensation, those six (6) weeks are concurrently counted towards the twelve (12) week FMLA allotment, leaving you with only six (6) weeks of leave available for that year under FMLA.

## 8-02 Emergency Evacuations

As an employee of the Clerk of the Circuit Court & Comptroller's office, you are required to take the *Emergency Evacuation Training for Employees*. This training provides general information and instructions regarding your responsibilities during an emergency, fire safety and bomb threat guidelines.

When a fire alarm sounds or a bomb threat has been confirmed by the Clerk's office, you must immediately follow the established guidelines and procedures in your department. Do not use your cell phone during an emergency evacuation.

You may receive periodic changes and/or updates from the Emergency Floor or Office Coordinator assigned to your work area.

## 8-03 Hurricane Procedures and Weather Emergencies

At times, Palm Beach County experiences extreme weather conditions, especially during hurricane season, which is from June 1 through November 30. You are encouraged to review the Hurricane Preparedness Plans on <u>ClerkNet</u> in the case of an emergency.

The Clerk of the Circuit Court & Comptroller's office utilizes an automated telephone system, Connect4Clerks, to notify you of emergency situations and to provide appropriate instructions. The Clerk's office also maintains an Emergency Information Hotline number (561-233-0341), which you are required to call for office status updates as necessary during a storm.

Should the Clerk's office need to take hurricane precautions, you must:

- ensure your contact information is updated in Employee Self Service, as well as with your supervisor and manager;
- complete hurricane preparedness for your work area before dismissal. This includes safeguarding
  equipment, records, and other items that may be susceptible to water and wind damage and/or
  to utility outages; and
- maintain daily contact with your supervisor or manager during any period of office closure prior to and after the storm.

Detailed instructions are provided in the Employee Hurricane Preparedness Guide, located on ClerkNet.

If your work location is closed, you will be placed on paid Administrative Leave for the duration of the closure, even if you are already on paid pre-approved leave (including, but not limited to, FMLA/DPL or PTO). If you are in an unpaid leave status either the day before or after an office closure, you will not receive Administrative Leave for the closure, unless approved by a Chief Officer. Administrative Leave is only in effect until you are instructed to return to work. If you are unable to return to work when instructed, you must make arrangements with your manager to use available PTO.

## 8-04 Workplace Violence Avoidance and Intervention Policy

The Clerk of the Circuit Court & Comptroller's office strongly believes that you should be treated with dignity and respect and that you should be provided with a safe work environment. Your personal safety is at risk when violent behavior is displayed or threatened. Should you observe violent behavior or the threat of violent behavior by any party, immediately notify your supervisor and/or the <a href="https://document.com/html">Human Resources department</a> so that the proper authorities may be contacted for an investigation. All complaints will be fully investigated.

Please refer to <u>Administrative Policy 08-07 Workplace Violence Avoidance and Intervention Policy</u> for detailed information.

# 8-05 Visitors in the Workplace

To provide for the safety and security of employees and the facilities, only authorized visitors are allowed in the workplace. Restricting unauthorized visitors helps maintain safety standards, protects against theft, ensures security of equipment, protects confidential information, safeguards employee welfare and avoids potential distractions and disturbances. You are responsible for the conduct and safety of your visitors. If you observe an unauthorized individual on Clerk premises, you must immediately notify your supervisor.

# 8-06 Emergency Contact Information

In the event of an urgent situation, such as an employee's unexpected illness, injury, or widespread emergency while at work, it is imperative that the Clerks' office have a method to contact those individuals designated by employees as their primary points of contact.

In order to ensure a contact can be reached in those situations, it is **mandatory** for all employees to regularly review and update emergency contact information as needed. Employees must provide two (2) emergency contacts so an alternate individual may be reached in the event that the primary contact is unavailable. Updates must be made within 30 days of any name and/or phone number change through Employee Self Service (ESS). Failure to do so will be considered a violation of this policy.

In addition, you will be required to review and update your personal information as part of the Continuity of Operations Plans (COOP) on an annual basis.

Decisions to reach out to emergency contact(s) will only be made in the event of an urgent situation as determined by the management team.

## 9-01 Communication with Employees

The Clerk of the Circuit Court & Comptroller's office believes in keeping our employees fully informed about the policies, procedures, practices and benefits of our organization. We are committed to making our Vision, Mission, and Values a reality. We believe that we will do so by believing that knowledge is power and by:

- communicating organizational goals and changes;
- facilitating teamwork, collaboration, and partnership;
- recognizing and rewarding achievements;
- · supporting continuous learning and improvement; and
- encouraging innovation.

We believe in an open and participatory environment. We encourage you to take active responsibility for the manifestation of our Vision, Mission and Values. We fully support your development and growth to your fullest potential. In support of these guiding principles, the Clerk's office commits resources for full and accurate communication at every level of the office.

You can keep abreast of office information and events through several avenues, including:

- our intranet site, <a href="ClerkNet">ClerkNet</a>;
- our external website, <u>www.mypalmbeachclerk.com</u>;
- e-mail messages;
- flyers, brochures and memoranda;
- department bulletin boards;
- staff meetings;
- our internal newsletter, Employee Update; and
- video communications on ClerkNet.

## 9-02 Communication with Press and Media

Much of the information we work with is confidential or sensitive, and frequently we receive inquiries from the media about our operations. All inquiries from newspapers, television stations, radio stations, magazine reporters and other media concerning our operations must be referred, without comment, to the Chief Communications Officer via your supervisor or manager.

You should not feel pressured to respond to an inquiry. You should ask for the person's name and phone number and inform them that you will be referring their question to the Chief Communications Officer. By following these guidelines, you are ensuring that the media receives complete and accurate information about the Clerk of the Circuit Court & Comptroller's office.

Please refer to Administrative Policy 24-02 Communications with the Press and Media for more details.